



SCHOLARSHARE INVESTMENT BOARD

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ADDENDUM NOTICE NO. 2

SCHOLARSHARE INVESTMENT BOARD

REQUEST FOR PROPOSALS NO. SIB06-23 Marketing Services

February 22, 2024

The Key Action Dates regarding ScholarShare Investment Board's (SIB) Request for Proposals No. SIB06-23 (RFP) are hereby revised as follows. Due to the change in these dates, SIB is also extending the deadline for proposal submission due date, and certain subsequent Key Action Dates.

Updated Schedule:

Section C. 1. Schedule (Key Action Dates) (page 4 of 14) is modified to extend the date for the distribution of answers to written questions.

C) Proposal Requirements and Information

1) Schedule (Key Action Dates)

All prospective Proposers are hereby advised of the following schedule and will be expected to adhere to the required dates and times (all times listed are Pacific Time (PT)).

Date	Action
February 2, 2024	RFP available to Prospective Proposers
February 9, 2024, 2:00 p.m. PT	Written Question Submittal Deadline
February 22, 2024 <u>February 26, 2024</u>	Answers to Written Questions Distributed
March 5, 2024 <u>March 7, 2024</u> , 4:00 p.m. PT	Deadline for Proposal Submission
March 6 – March 15, 2024 <u>March 8 – March 18, 2024</u>	Evaluation of Proposals
March 18, 2024 <u>March 19, 2024</u>	Interview(s) (if applicable)
March 19, 2024 <u>March 20, 2024</u>	Notice of Intent to Award
May 1, 2024	Anticipated Commencement of Contract (Pending DGS approval)

SIB reserves the right to change the above dates and times, and, if so, SIB may modify this RFP prior to the date fixed for submission of proposals by the issuance of an addendum. SIB

will also provide post updates online at <http://treasurer.ca.gov/scholarshare/> and <https://caleprocure.ca.gov/>. SIB also reserves the right not to award an agreement at all.

Since there are revisions to specific Key Action Dates, the following sections are also updated.

Section C. 2. Questions and Answers (page 5 of 14) is modified to extend the date for distribution of responses to written questions and to clarify how the responses to written questions will be made available.

C) Proposal Requirements and Information

2) Questions and Answers

In the opinion of SIB, this RFP is complete and needs no further explanation. However, if you have questions, or should you need any clarifying information, contact Noah Lightman by phone at (916) 651-6380 or by e-mail at scholarshare@treasurer.ca.gov. Please note that no *verbal* information given will be binding upon the State unless such information is issued in writing as an official addendum.

Prospective proposers may submit written questions, if any, no later than by 2:00 p.m. PT on February 9, 2024 by email to scholarshare@treasurer.ca.gov. A copy of the responses to all written questions received by 2:00 p.m. PT on February 9, 2024 will be ~~provided to prospective proposers via e-mail, and~~ posted online at www.treasurer.ca.gov/scholarshare and <https://caleprocure.ca.gov/> by close of business on ~~February 22, 2024~~ **February 26, 2024**.

Section C. 4. b. Submission of Proposals (page 8 of 14) is modified to extend the deadline for submission of proposals.

C) Proposal Requirements and Information

4) Submission of Proposals

- b) All proposals must be submitted in hard copy under sealed cover and received by SIB by 4:00 pm PT on ~~March 5, 2024~~ **March 7, 2024** unless SIB provides notice that the date has been changed. **Proposals received after this date and time will not be considered.** Proposals received by fax or email will be rejected.

If you have any questions regarding this addendum, or should you require any clarifying information, the contact person for this RFP is:

Noah Lightman
ScholarShare Investment Board
901 P Street, Suite 313B
Sacramento, CA 95814
(916) 651-6380
scholarshare@treasurer.ca.gov

Please note that no verbal information provided will be binding upon the State unless such information is issued in writing as an official addendum. Thank you.