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FEBRUARY 27, 2017

AGENDA ITEM 02  
INFORMATION ITEM

CALIFORNIA SECURE CHOICE RETIREMENT SAVINGS INVESTMENT BOARD

*Acting Executive Director's Report*

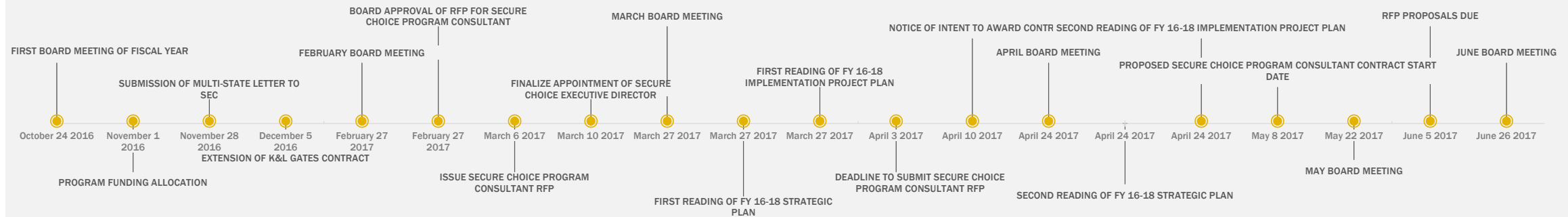
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This item will be presented orally at the meeting.

***Attachments:***

- Attachment #1 – Implementation Plan

## Secure Choice - Implementation



### Implementation Milestones

DATE	MILESTONE
October 24 2016	First Board Meeting of Fiscal Year
November 1 2016	Program Funding Allocation
November 28 2016	Submission of Multi-State Letter to SEC
December 5 2016	Extension of K&L Gates Contract
February 27 2017	February Board Meeting
February 27 2017	Board Approval of RFP for Secure Choice Program Consultant
March 6 2017	Issue Secure Choice Program Consultant RFP
March 10 2017	Finalize Appointment of Secure Choice Executive Director
March 27 2017	March Board Meeting
March 27 2017	First Reading of FY 16-18 Strategic Plan
March 27 2017	First Reading of FY 16-18 Implementation Project Plan
April 3 2017	Deadline to Submit Secure Choice Program Consultant RFP
April 10 2017	Notice of Intent to Award Contract
April 24 2017	April Board Meeting
April 24 2017	Second Reading of FY 16-18 Strategic Plan
April 24 2017	Second Reading of FY 16-18 Implementation Project Plan
May 8 2017	Proposed Secure Choice Program Consultant Contract Start Date
May 22 2017	May Board Meeting
June 5 2017	RFP Proposals Due
June 26 2017	June Board Meeting