GOGREEN HOME ENERGY FINANCING PROGRAM
California Alternative Energy and Advanced Transportation Financing Authority
915 Capitol Mall Sacramento, CA 95814 (916) 651-8157 www.GoGreenFinancing.com cheef@treasurer.ca.gov

BORROWER FORM

PRIVACY RIGHTS DISCLOSURE

You, the Borrower, are required to provide a contact number and affirm that you have read and acknowledged the following privacy rights disclosure:

State and federal laws protect the Borrower's right to privacy regarding information pertaining to you. As a result of your participation in an energy financing program, as approved by the California Public Utilities Commission (CPUC) and administered by the California Alternative Energy and Advanced Transportation Financing Authority (CAEATFA), CAEATFA may come into possession of some or all of the following information:

1. Information disclosing the fact that you are a customer of the lender.
2. The loan or account number associated with the loan.
3. Name, address, social security number, and contact information.
4. Financial status and underwriting criteria, including, but not limited to, credit scores.
5. The amount of and terms for the repayment of the loan.
6. Information regarding your loan payment history.
7. Details about your project, including name and license number of your contractor and information regarding the equipment or improvements funded with the proceeds of the loan, including costs, permit information and shipping dates.
8. Utility account number(s), payment history, and monthly energy use.
9. Energy savings data from your project.
10. Post-project customer surveys.

The information may be provided by your lender, contractor or project developer to CAEATFA or to a vendor acting on its behalf. The information may be combined with the energy usage information provided by your utility.

The information provided to CAEATFA may be released within one year to the Investor Owned Utilities (IOUs) and/or your electric or gas utility company, other state agencies, program funders, and the federal government pursuant to contracts, interagency agreements or if required by law. CAEATFA may release this information to the public in an anonymized form. This information will be aggregated with information from other loan recipients throughout the state to make both loan and energy project performance available to the public. The anonymization and aggregation of this publicly-released information will reduce (but may not eliminate) the risk of anyone viewing the data making an association between specific information and the provider of that information. Information that cannot be anonymized and aggregated will not be released to the public.

In addition to the anonymized and aggregated release of information contemplated above, CAEATFA may contact Borrowers or may release individual borrower names, addresses, email addresses and phone numbers to Investor Owned Utilities and/or your electric of gas utility company, the CPUC, or individuals acting on their behalf, to contact borrowers. The purpose of the release and contact information will be limited to inviting borrowers to participate in surveys or to arrange visits to borrowers' homes to evaluate various aspects of the program.

The officials responsible for maintaining the information provided regarding your loan are program personnel at CAEATFA or its vendors. You have the right of access to records established from the information provided to CAEATFA as it pertains to you.

(a) Borrower's name: _____

(b) Signature: _____ (c) Date: _____

TO BE COMPLETED BY PFI or PFL

(d) PFI/PFL Program Participation ID#: _____ (e) PFI/PFL Internal Loan ID#: _____

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PROJECT CERTIFICATIONS

Please fill this form out after project installation is complete

Section 1: Borrower Certification

Pursuant to Section 10091.9 of the Program regulations, I certify that:

1. For my project:
   a. The equipment will be installed at the project address provided to my lender.
   b. I will use loan proceeds to pay for equipment and/or installations per Program rules.
   c. I have been informed of how this project may affect my utility bill.
   d. I understand that CAEATFA and its directors, officers, and agents and the IOUs and their directors, officers and agents do not guarantee the performance, quality or workmanship of the equipment.
   e. I acknowledge and agree to allow CAEATFA, or its representatives, access to verify the equipment meets Program requirements.
2. Additionally, if my project has equipment requiring professional installation per the Program rules:
   a. I have secured or will secure a CSLB-licensed contractor.
   b. All installation(s) by a GoGreen Home Participating Contractor have been completed to my satisfaction.
3. Additionally, if my project has equipment that require(s) permits, all permits have been or will be secured

I, the undersigned, hereby certify all of the information provided in this application.

(f) Borrower's name: _____ (g) Signature: _____

(h) Date: _____

Section 2: Borrower Survey

Help us improve the program
These questions are optional, but your feedback is appreciated and valued.

☐ (i) I am willing to speak to a GoGreen Home Program representative about my experience with the Program.

(j) I first heard of the financing for this project from:
(Select one)

- ☐ Contractor
- ☐ Project Developer (e.g., an energy auditor or home upgrade planning service)
- ☐ Lender
- ☐ Utility
- ☐ Online Search
- ☐ Family/Friend/Neighbor
- ☐ Social Media/Advertising
- ☐ Event
- ☐ Other: _____

(k) My motivation for doing this project was to:
(Select all that apply)

- ☐ Replace broken equipment
- ☐ Upgrade old/inefficient equipment
- ☐ Reduce my energy use
- ☐ Save money on my energy bills
- ☐ Invest in my home
- ☐ Improve my comfort
- ☐ Other: _____