



CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
California State Treasurer

BETTY T. YEE
State Controller

KEELY MARTIN BOSLER
Director of Finance

ANTONIO BENJAMIN

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ROBERT CHERRY, M.D.

ROBERT HERTZKA, M.D.

KATRINA KALVODA

KERI KROPKE, M.A., M.A., CCC-SLP

EXECUTIVE DIRECTOR
FRANK MOORE

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA or Authority)

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location for CHFFA Teleconference Participation:

Large Conference Room
300 S. Spring Street, Suite 8500
South Tower
Los Angeles, CA 90013

Public Participation Call-In Number*
(877) 810-9415
Access Code: 6535126

Thursday, June 30, 2022, 1:30 P.M.

OPEN SESSION

Presented by

1. Call to Order and Roll Call

Business Items:

There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the May 26, 2022 Authority Meeting (Action Item) Frank Moore
3. Executive Director's Report (Information Item) Frank Moore
 - Contract Delegation of Powers Update
 - √ Richardson & Company, LLP Contract for Auditing Services

4. Resolution No. E-27 Tyler Bui
Marin General Hospital dba MarinHealth Medical Center, Greenbrae, California
Tax-Exempt Equipment Financing Program

Approval of the Issuance of Revenue Bonds in an Amount Not to Exceed
\$20,000,000 (Action Item)
5. Resolution No. HII-333 Matt Francis
Henrietta Weill Memorial Child Guidance Clinic, Bakersfield, California
HELP II Loan Program

Approval of a HELP II Loan in an Amount Not to Exceed \$2,000,000
(Action Item)
6. Second Amendment to Resolution No. CSI 2019-08 Kylie Stasko
County of Yolo
Community Services Infrastructure Grant Program (First Funding Round)

Approval to Amend the Project Description (Action Item)
7. Public Comment
8. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the posting of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount or may be increased by no more than 10% over the posted amount.

*****NOTICE*****

The next CHFFA meeting is tentatively scheduled for **July 28, 2022**. To be included on the agenda, please submit applications, fees and other documents no later than **July 1, 2022**. For HELP II loans, please submit your application, fees and other documents by **June 20, 2022**, to be included on the agenda. The following dates have tentatively been reserved for calendar year 2022 Authority meetings.

August 25, 2022
November – No Meeting

September 29, 2022
December 1, 2022

October 27, 2022

For additional information regarding this notice, please contact Tamara McNary, Executive Assistant, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

CHFFA complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CHFFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

Financing Team

For

MarinHealth Medical Center

Borrower: MarinHealth Medical Center

Agent for Sale: California State Treasurer

Issuer's Counsel: Office of the Attorney General

Issuer's Municipal Advisor: KNN Public Finance, LLC

Issuer's Financial Analyst: TAP International, Incorporated

Special Tax Counsel: Orrick, Herrington & Sutcliffe LLP

Note Purchaser: Banc of America Public Capital Corp

Note Purchaser Counsel: Susan L. Ariel, Attorney at Law

Auditor: Moss Adams LLP