



CALIFORNIA ACHIEVING A BETTER LIFE EXPERIENCE ACT BOARD

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MEMBERS

FIONA MA, CPA
State Treasurer

MALIA M. COHEN
State Controller

JOE STEPHENSHAW
Director of Finance

KIM RUTLEDGE
Director, Department of Rehabilitation

PETE CERVINKA
Director, Department of Developmental Services

JULIE GAONA
Chairperson, State Council on
Developmental Disabilities

SUSAN ROTCHY
Chairperson, State Independent Living Council

EXECUTIVE DIRECTOR
THOMAS MARTIN

NOTICE OF CALIFORNIA ABLE ACT BOARD (CALABLE) BOARD MEETING AND AGENDA

MONDAY, November 9, 2026, 1:30 PM

State Treasurer Office
915 Capitol Mall, Conference Room 522
Sacramento, CA 95814

Public Participation

Dial in by phone
+1 916-573-6313 United States, Sacramento

Phone conference ID: 170 298 920#

[Microsoft Teams Video Conferencing](#)

Weblink Meeting ID: 213 353 458 493 67

Passcode: id6gE9oc

Open Session

- 1. Call to Order and Roll Call**
- 2. Information Item – CalABLE FDIC Investment Earnings Website Misstatement**
Vestwell State Savings, LLC Management Staff
- 3. Closed Session re: Pending Litigation**
 - a. Board vote to proceed with a closed session under Gov. Code section 11126 (e)(1).
 - b. The Board will meet in closed session to review exposure to litigation, or potential for litigation, and confer with legal counsel.
- 4. Action Item – Resolution No. 2026-01: Resolution of the California ABLE Act Board Relating to the Delegated Authority of the Executive Director as it Pertains to Standard Agreement No. ABLE01-23 With Vestwell State Savings**
- 5. General Public Comment**

6. Adjournment

There will be an opportunity for public comment before the end of each item.

Note: Items designated for information are appropriate for CalABLE Board action if the CalABLE Board chooses to take action. Items may be taken out of order.

The agenda is also available on the CalABLE Act Board website at <https://www.treasurer.ca.gov/able/meeting#2026>.

CalABLE 2026 upcoming meeting schedule

December 8, 2026, at 1:30 PM
March 16, 2027, at 1:30 PM

FOR ADDITIONAL INFORMATION

Thomas Martin, Executive Director
California ABLE Act Board
915 Capitol Mall, Suite 520
Sacramento, CA 95814
(916) 653-1728

*Interested members of the public may use this number to call in to listen to and/or comment on items before the CalABLE Act Board. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the CalABLE Act Board is not responsible for unforeseen technical difficulties that may occur. Unless any member of the CalABLE Act Board is participating by phone, the CalABLE Act Board has no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

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