



CalSavers Retirement Savings Program
Participation & Funding Snapshot as of 6/30/2026

www.treasurer.ca.gov/calsavers/reports/2026

Employer Registration Status Changes

Employer Status	6/30/2026	3/31/2026	Change	% Change
Registered	282,254	281,256	998	0.4%
Uploaded Roster	253,185	249,343	3,842	1.5%
Started Payroll Deductions	78,975	75,123	3,852	5.1%
Facilitated Deductions in last 90 days	52,566	51,328	1,238	2.4%
Exempt	260,243	250,266	9,977	4.0%

Status of Eligible Employers by Wave

Wave (Deadline)	Employers Registered	Employers Exempted	Employers Responded	Employers Sent Payroll	Estimated Eligible Employers	Employer Response Rate
Prior Waves	141,419	96,609	238,028	58,274	262,576	90.65%
Wave 4 (12/31/2025)	133,382	155,846	289,228	18,665	597,321	48.42%
Wave 2025 (12/31/2025)	7,453	7,788	15,241	2,036	31,812	47.91%
Total	282,254	260,243	542,497	78,975	891,709	60.84%

* This data point reflects the number of funded account holders associated with more than one registered employer
** Withdrawal Rate is calculated as Accounts with a full withdrawal as a percent of Payroll Contributing Accounts

Participant Savings and Enrollment Changes

Participant Account Status	6/30/2026	3/31/2026	Change	% Change
Funded Accounts	652,929	629,324	23,605	3.8%
Payroll Contributing Accounts	778,179	750,338	27,841	3.7%
Multiple Employer Accounts*	125,126	119,762	5,364	4.5%
Self-Enrolled Funded Accounts	3,486	3,358	128	3.8%
Effective Opt-Out Rate	34.76%	35.19%	-0.43%	-1.2%

Funding Amounts and Withdrawals

Funding Amounts	6/30/2026	3/31/2026	Change	% Change
Total Assets	\$1,876,883,894	\$1,627,316,576	\$249,567,318	15.3%
Average Funded Account Balance	\$2,875	\$2,586	\$289	11.2%
Median Funded Account Balance	\$684	\$608	\$76	12.5%
Total Contributions Amount	\$2,003,008,593	\$1,868,421,166	\$134,587,427	7.2%
Average Monthly Contribution Amount	\$216	\$217	-\$1	-0.5%
Median Monthly Contribution Amount	\$157	\$157	\$0	0.0%
Average Contribution Rate	5.24%	5.25%	-0.01%	-0.2%
Median Contribution Rate	5.00%	5.00%	0.00%	0.0%
Amount of Withdrawals	\$634,258,813	\$573,269,120	\$60,989,693	10.6%
Accounts with a Full Withdrawal	199,318	189,415	9,903	5.2%
Accounts with a Partial Withdrawal	39,867	37,062	2,805	7.6%
Withdrawal Rate**	25.61%	25.24%	0.37%	1.5%

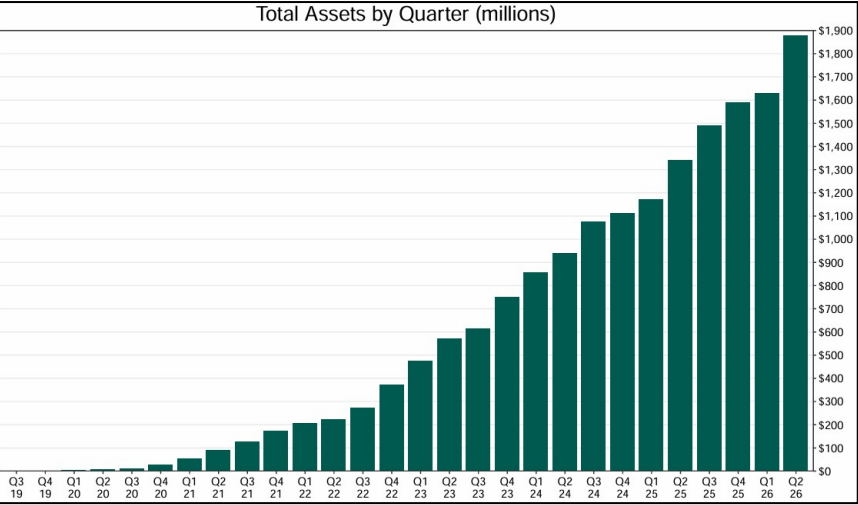
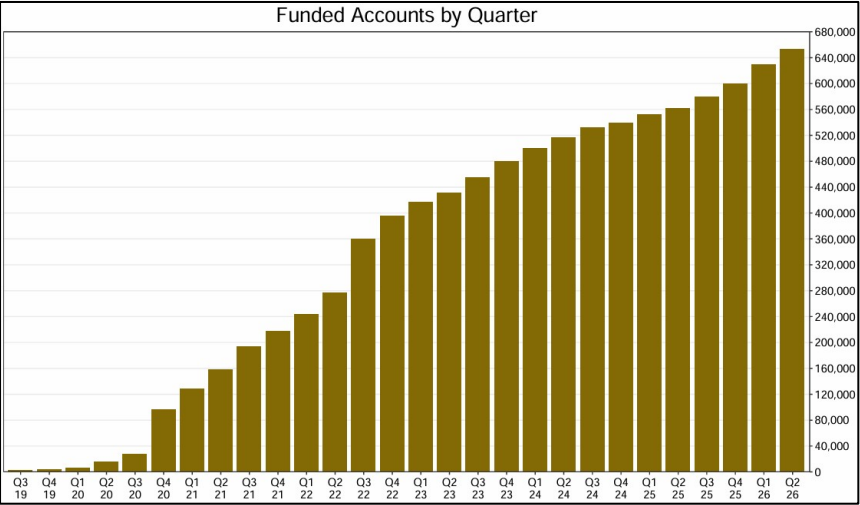
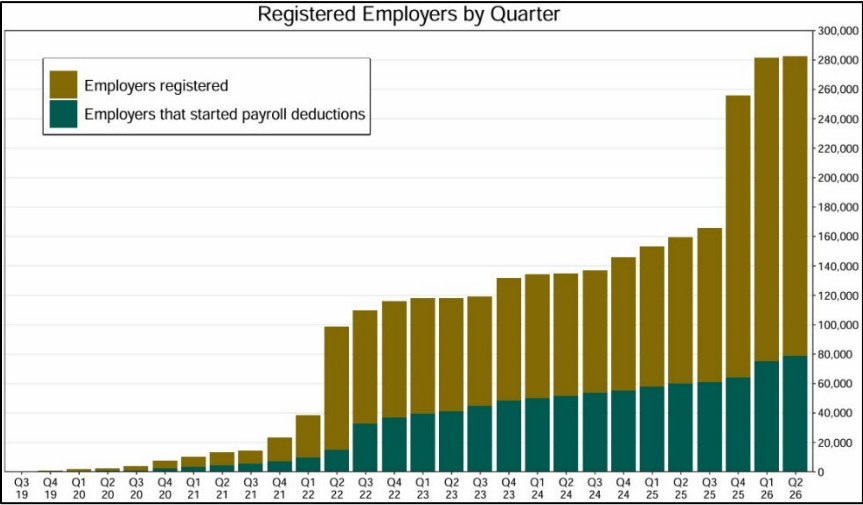


Chart 1: Funded Accounts

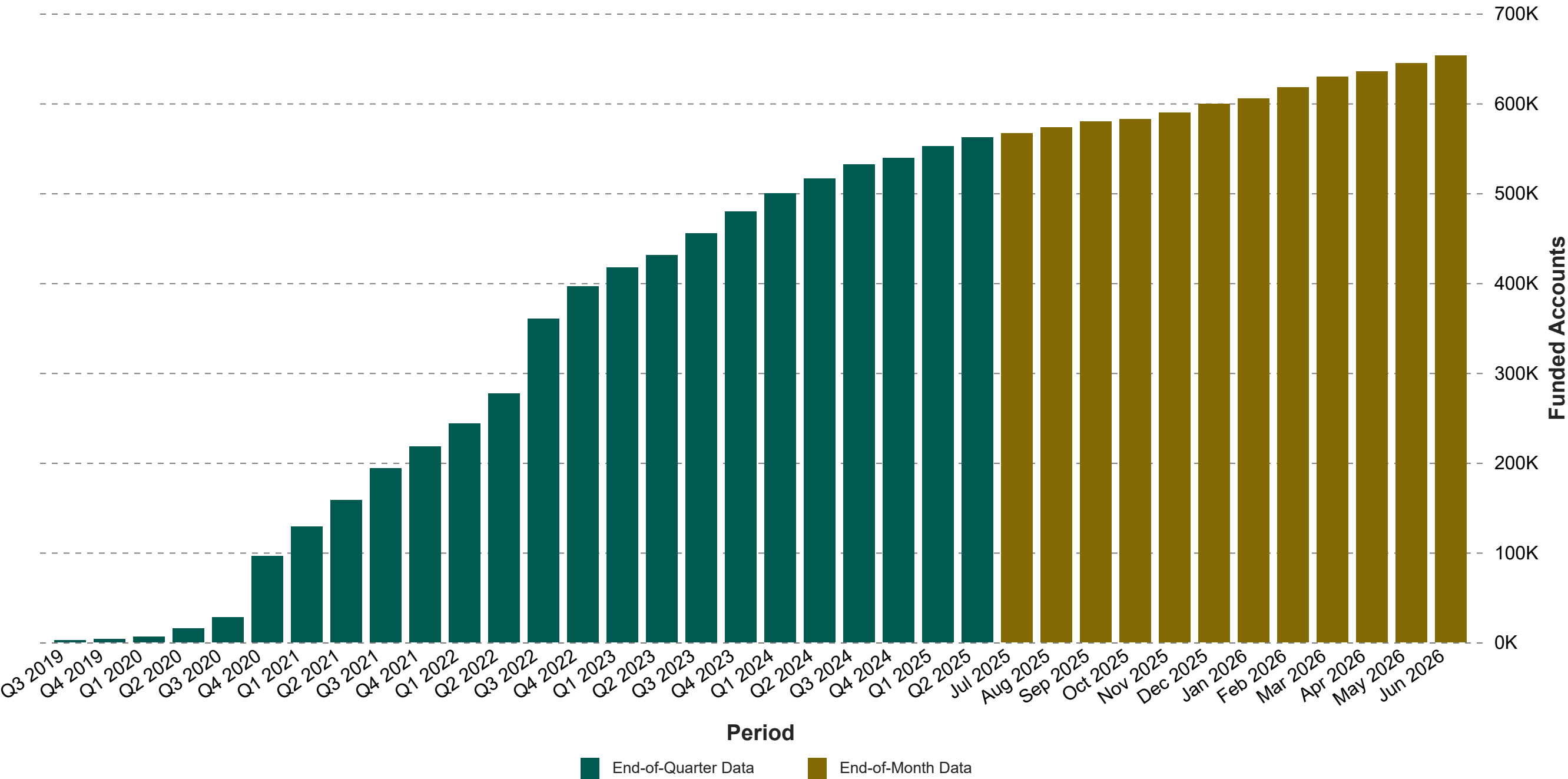


Chart 2: Total Assets (billions)

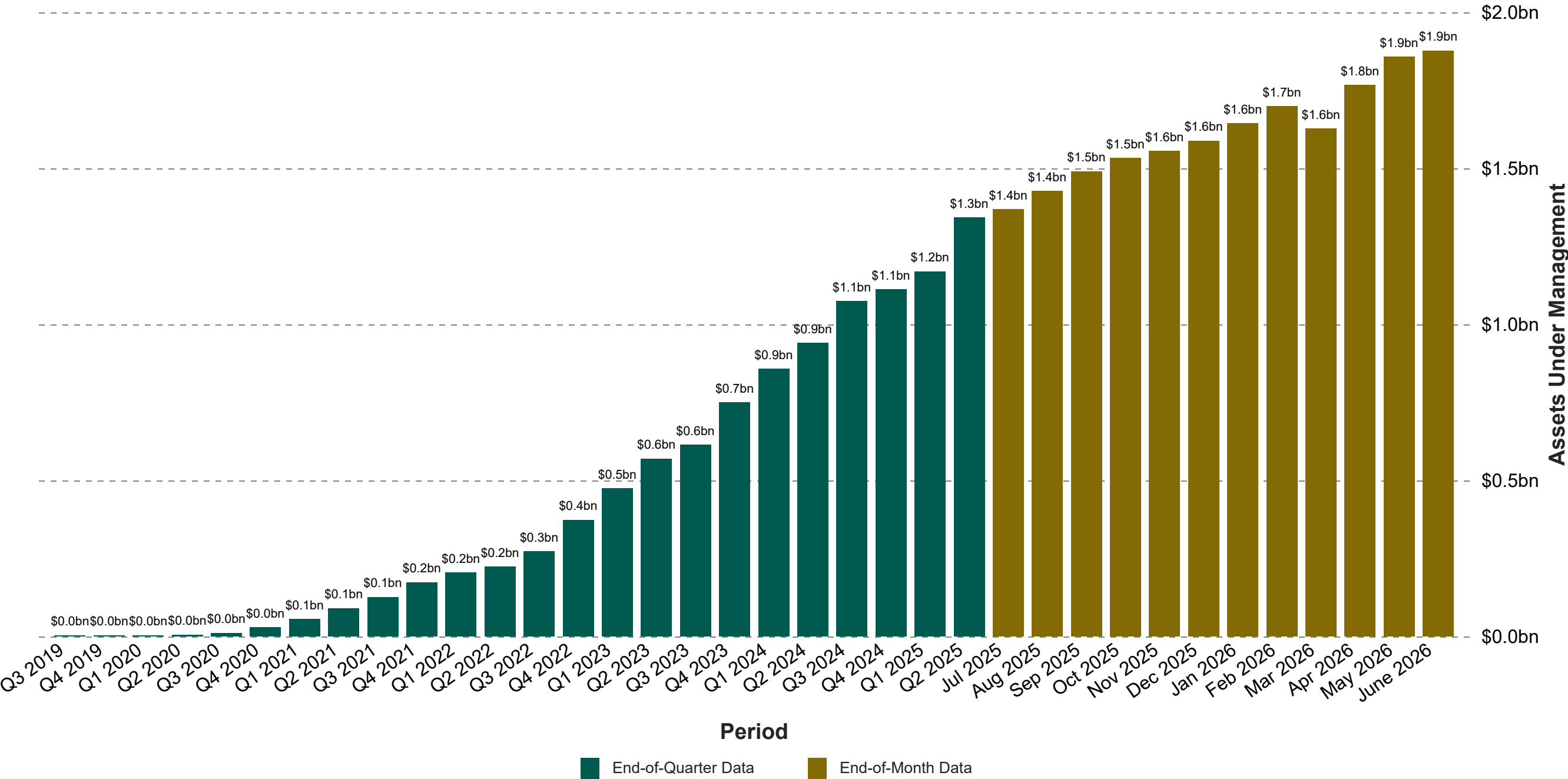


Chart 3: Average Funded Account Balance

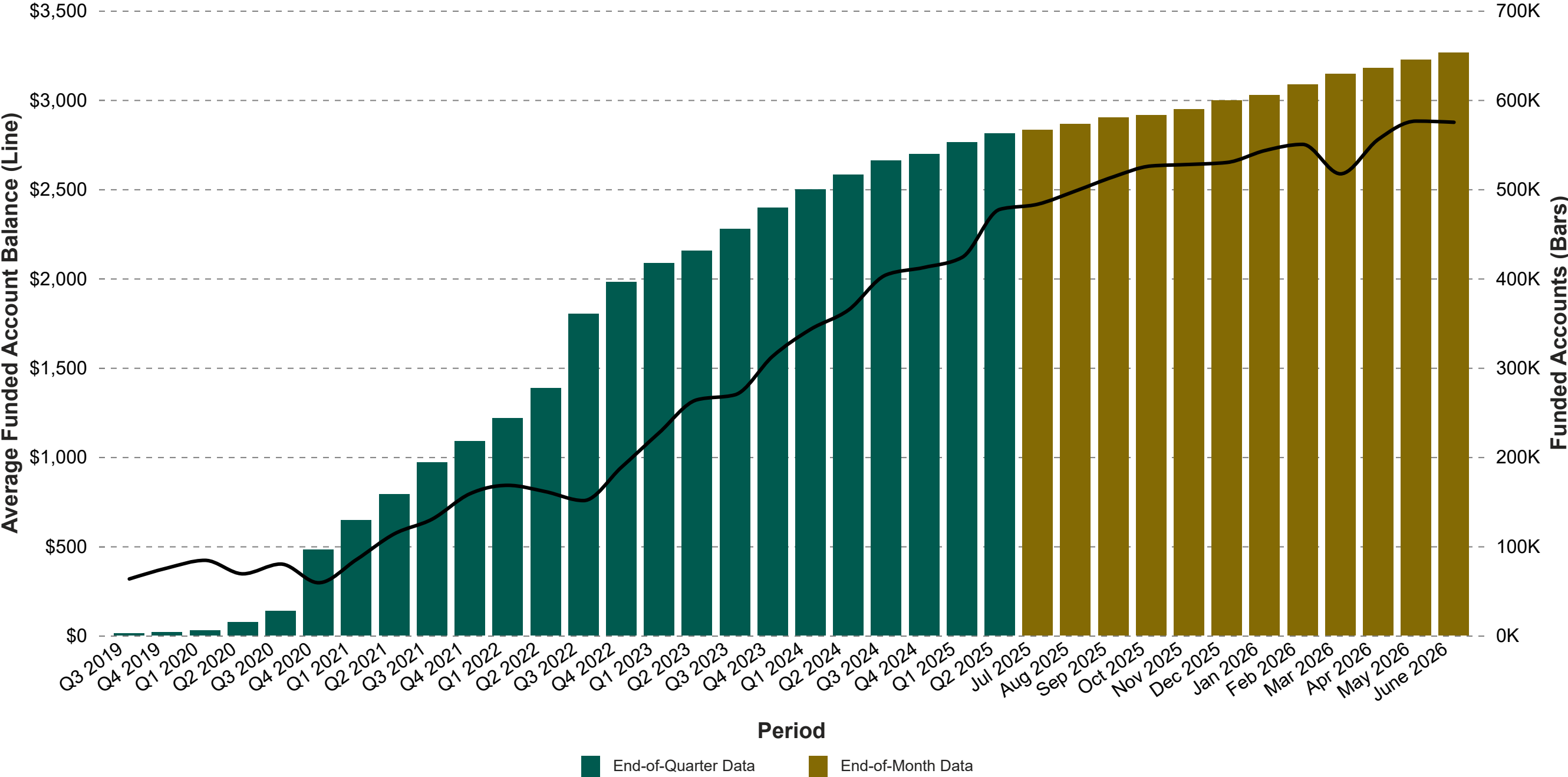
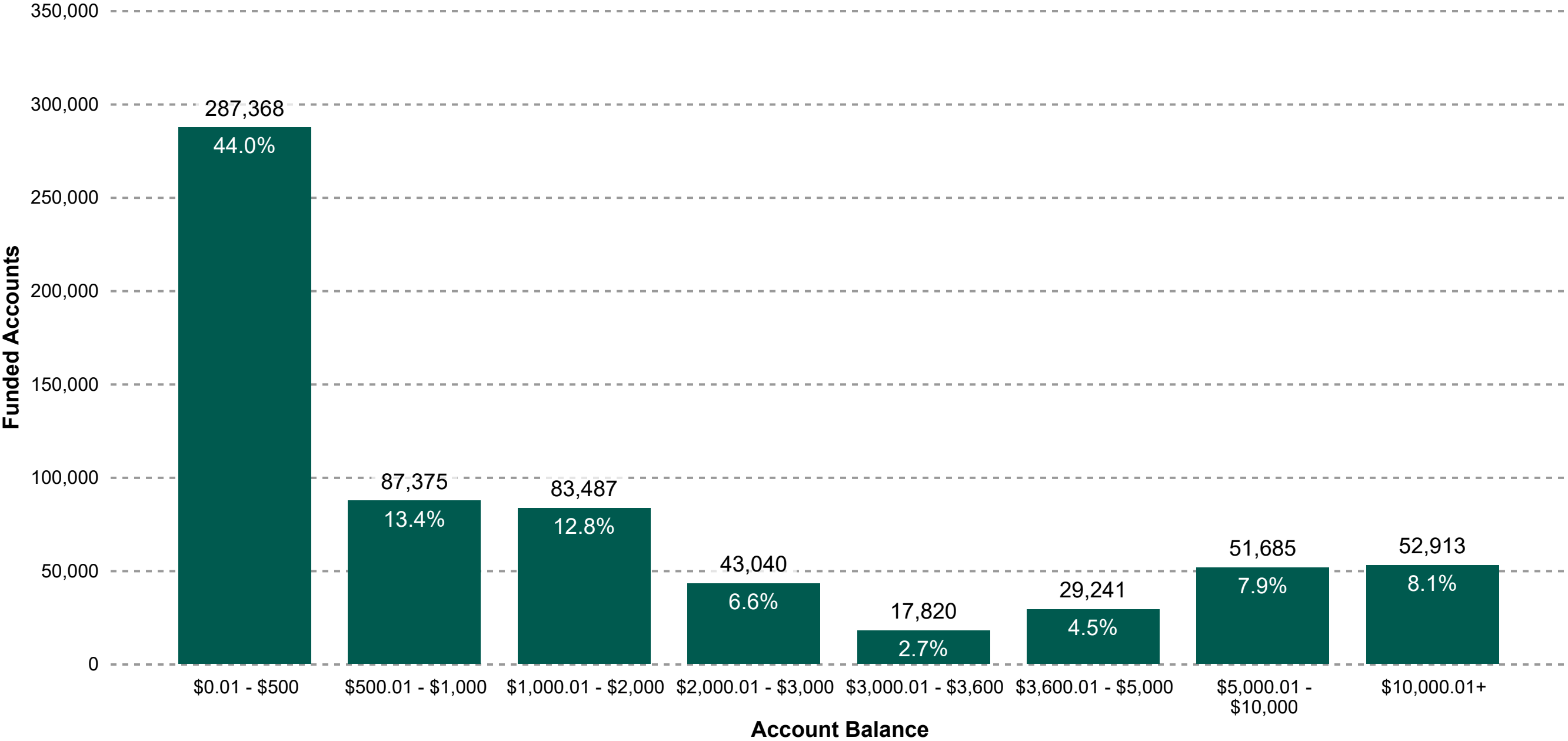


Chart 4: Distribution of Accounts by Balance



Number of funded accounts shown outside columns, percent of total funded accounts shown inside.

Chart 5: Monthly Contributions Per Saver

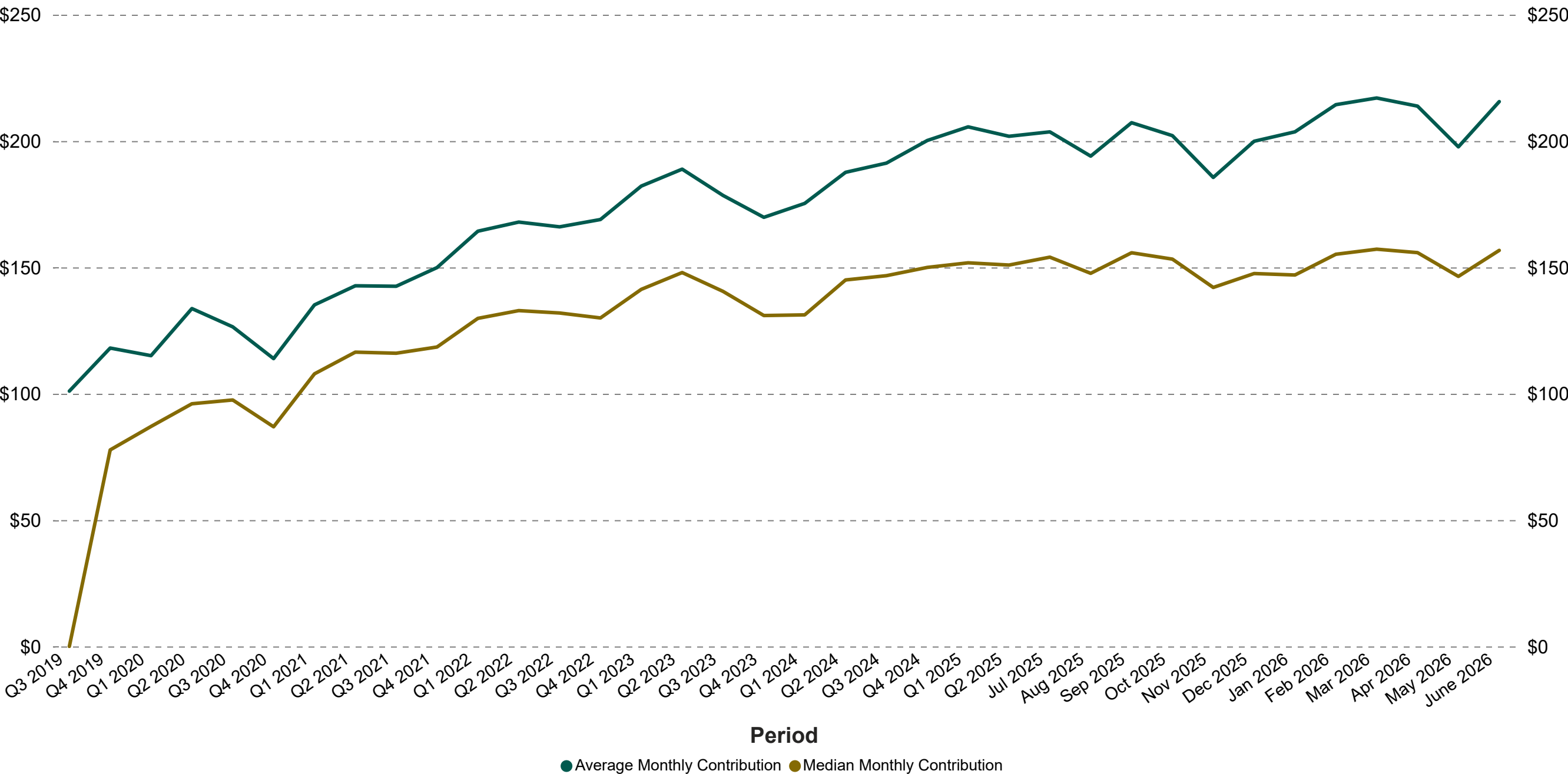


Chart 6: Status of Registered Employers

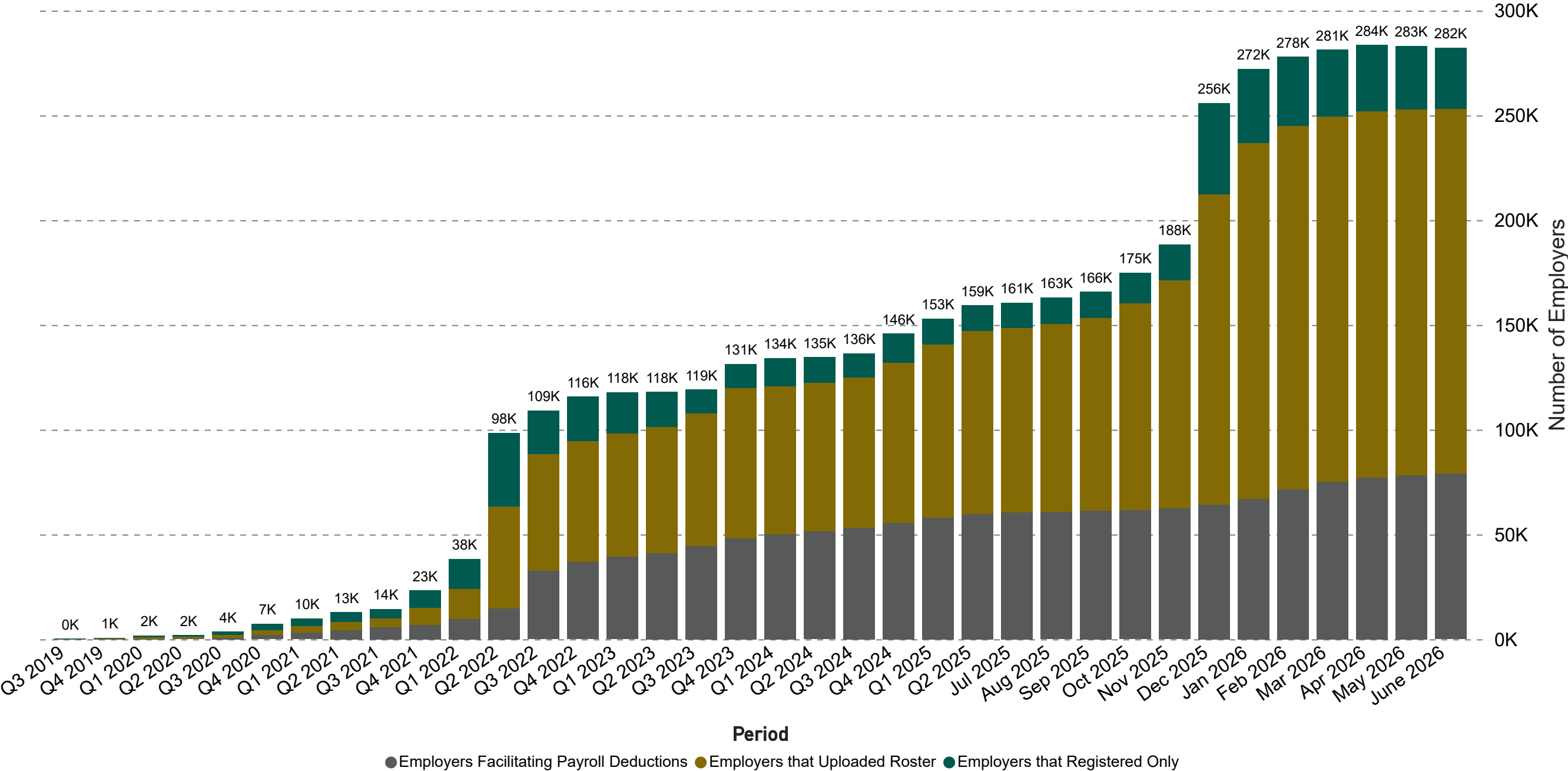
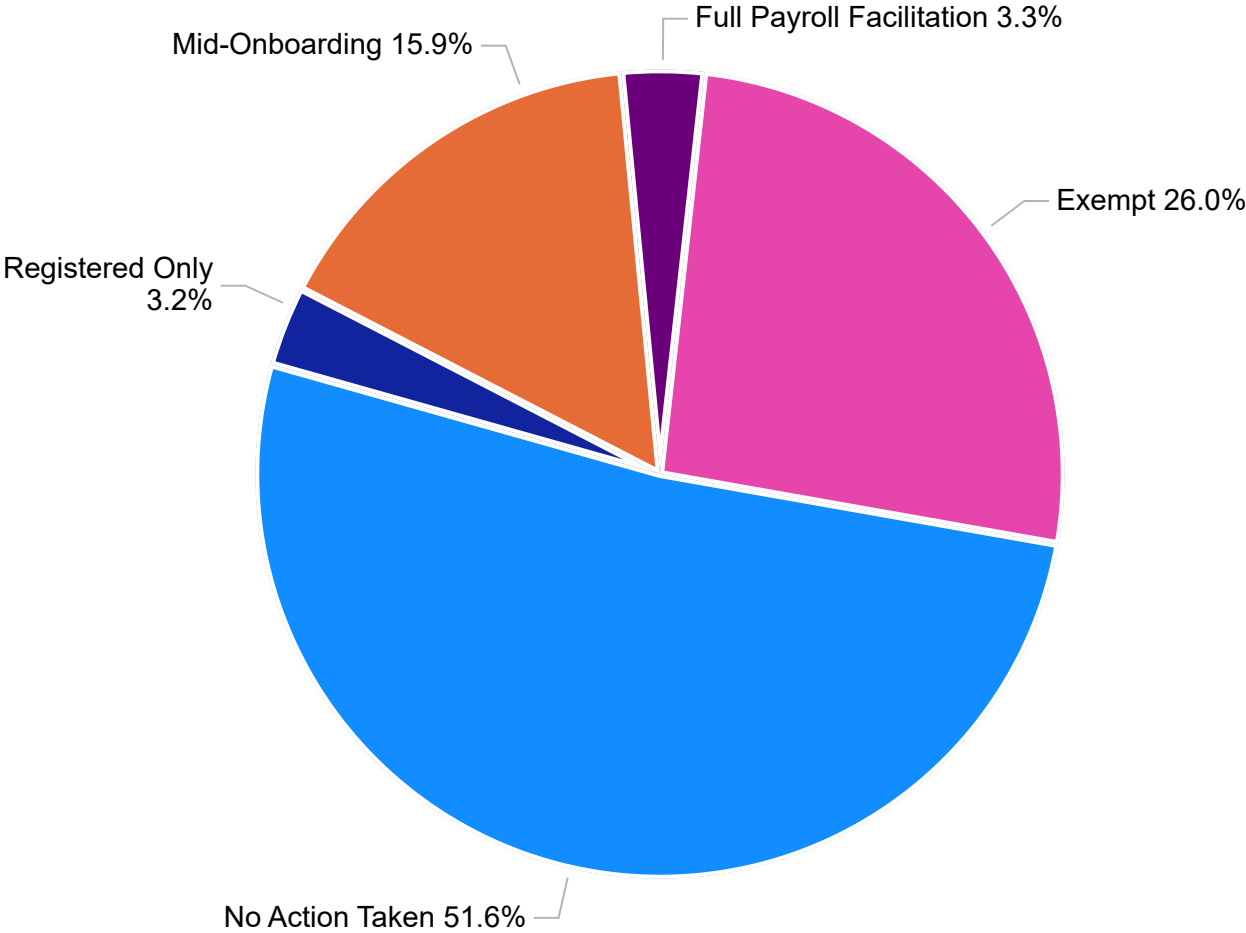


Chart 7: Employer Status by Deadline



Newly Mandated Employers

Wave 4 and Wave 2025 (Deadline 12/31/2025)



Previously Mandated Employers

All Prior Waves (Deadline Before 2025)

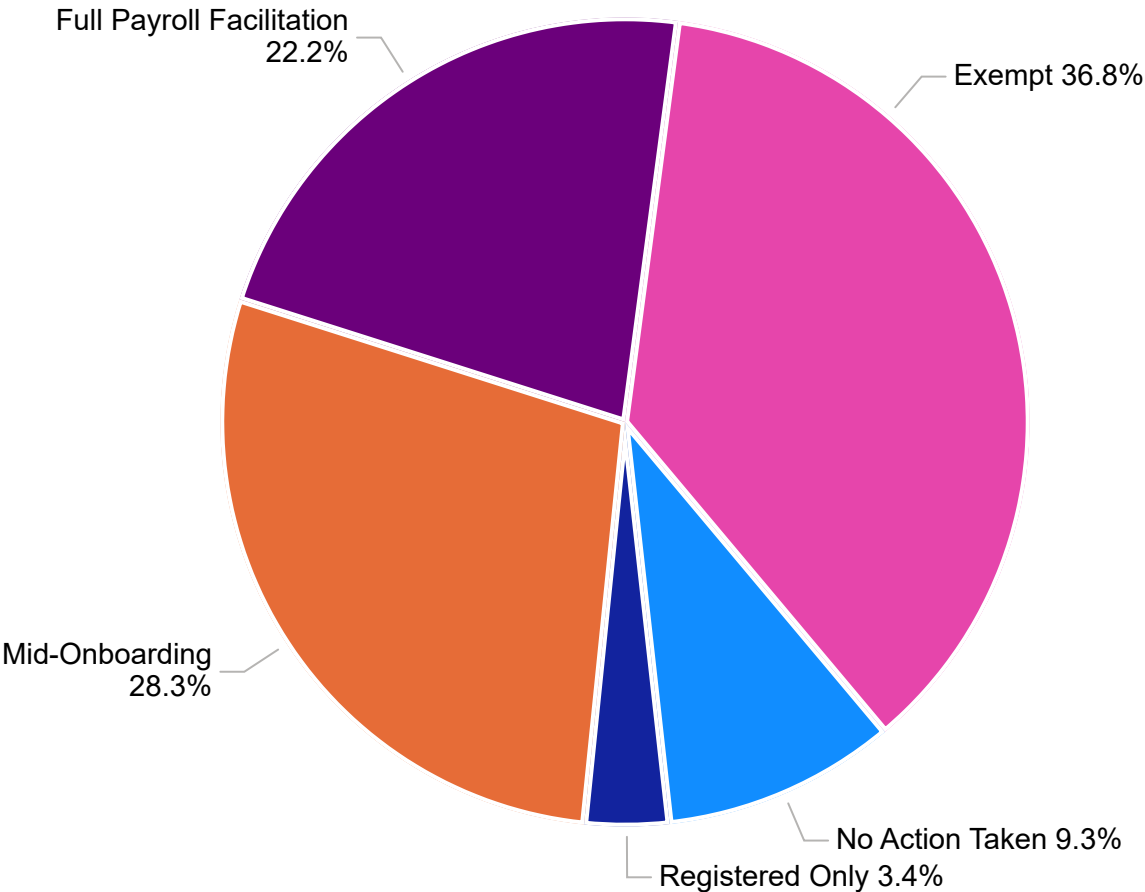


Chart 8: Withdrawal Rate of Funded Accounts

Accounts with a Full Withdrawal as Percent of Payroll Contributing Accounts

