Notice of Public Hearing

NOTICE IS HEREBY GIVEN that, on Wednesday, March 28, 2012, a public hearing will be held as required by section 147(f) of the Internal Revenue Code of 1986 (the "Code") with respect to the proposed issuance by the California Health Facilities Financing Authority of revenue bonds in an amount not to exceed $7,500,000 (the "Bonds") relating to the financing of a project for New School for Child Development, Project Six, Summit View School, The Help Group Child and Family Center and The Help Group West (collectively, "The Help Group").

The proceeds of the Bonds will be loaned to The Help Group, a consortium of nonprofit public benefit corporations as described in section 501(c)(3) of the Internal Revenue Code of 1986, to finance the renovation and equipping of an approximately 20,000 square foot building located at 12095 Washington Boulevard, Culver City, California, for use as a special education day school/mental health facility for children, adolescents and young adults with autism and/or other special needs. All facilities are or will be owned by an affiliate entity within The Help Group.

The hearing will commence at 10:00 a.m. or as soon thereafter as the matter may be heard, and will be held in Suite 590, 915 Capitol Mall, Sacramento, California. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed and refinanced will be given an opportunity to do so at the public hearing or may, prior to the time of the hearing, submit written comments to Ms. Barbara Liebert, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 590, Sacramento, CA 95814.

Date: March 9, 2012