TEFRA NOTICE

NOTICE OF PUBLIC HEARING

Notice is hereby given that on October 30, 2013, a public hearing as required by Section 147(f) of the Internal Revenue Code (the "Code") will be held by the California Health Facilities Financing Authority (the "Authority") with respect to the proposed issuance by the Authority of its revenue bonds in one or more series in a principal amount not to exceed $100,000,000 (the "Bonds"). The proceeds of the Bonds will be used by Memorial Health Services, a California nonprofit public benefit corporation (the "Borrower"), or certain of its affiliates (as described herein), to (A) finance a portion of the cost of acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of three three-story buildings comprising a total of approximately 300,000 square feet, together with adjacent land and a parking structure, constituting the Borrower's new corporate headquarters, located at Fountain Valley City Centre, 17330-17390 Brookhurst Street, Fountain Valley, California, which is owned and operated by the Borrower, (B) finance the cost of acquisition, construction, furnishing and equipping of land and surface parking at 10101 Slater Avenue, Fountain Valley, California, which is owned and operated by the Borrower, and (C) finance the cost of acquisition of equipment for the following hospital facilities: (i) Long Beach Memorial Medical Center and Miller Children's Hospital Long Beach, an 835-licensed-bed acute care hospital facility located at 2801 Atlantic Avenue, Long Beach, California, which is owned and operated by Long Beach Memorial Medical Center, (ii) Orange Coast Memorial Medical Center, a 218-licensed-bed acute care hospital facility located at 18111 Brookhurst Street, Fountain Valley, California, which is owned and operated by Orange Coast Memorial Medical Center, and (iii) Saddleback Memorial Medical Center - Laguna Hills, located at 24451 Health Center Drive, Laguna Hills, California, and Saddleback Memorial Medical Center - San Clemente, located at 654 Camino De Los Mares, San Clemente, California, which together comprise a 325-licensed-bed acute care hospital facility which is owned and operated by Saddleback Memorial Medical Center. The facilities listed above are owned and operated by the Borrower or one of its affiliates, each a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:30 a.m., or as soon thereafter as the matter can be heard, and will be held in Suite 590, 915 Capitol Mall, Sacramento, California. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be financed or refinanced may attend the public hearing in person or by phone, (877) 322-9654 (participation code 809668), or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Barbara Liebert, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 590, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: October 14, 2013