NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on May 27, 2015, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 (the "Code") will be held with respect to the proposed issuance by the California Health Facilities Financing Authority of its revenue bonds in one or more series in an amount not to exceed $35,000,000 (the "Bonds"). The proceeds of the Bonds will be used to (1) refinance the acquisition, construction, improvement, renovating and equipping of certain continuing care retirement communities: the campus known as Forest Hill located at 551 Gibson Avenue, Pacific Grove, California 93950 and the campus known as Lake Park bounded by 17th Street, 19th Street, Jackson Street and Alice Street, Oakland, California 94612 and (2) to pay certain expenses incurred in connection with the issuance of the Bonds. The above facilities are owned and operated by California-Nevada Methodist Homes, a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00 a.m. or as soon thereafter as the matter can be heard, and will be held at 915 Capitol Mall, Suite 590, Sacramento, California. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be financed or refinanced may attend the public hearing in person or by phone (888) 431-3632 (participation code 5243294) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Barbara J. Liebert, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: May 12, 2015