CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

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JACK BUCKHORN

SUMI SOUSA

ACTING EXECUTIVE DIRECTOR
Ronald L. Washington

REVISED AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY
("CHFFA" or "Authority")
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Locations for CHFFA Teleconference Participation:

San Francisco Health Plan Service Center
Ocean Beach Conference Room
7 Spring Street
San Francisco, California 94104

Asset Strategies (Gensler)
500 South Figueroa Street
Los Angeles, California 90071-1705

Public Participation Call-In Number
(877) 810-9415
Participant Code: 6535126

Thursday, August 24, 2017, 1:30 P.M.

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

2. Approval of the Minutes from the July 27, 2017 Board Meeting (Action Item) — Ronald Washington

3. Executive Director's Report (Information Item)
   - CHFFA Fund Balances
   - Comprehensive Debt Limit Summaries
   - Tax-Exempt Bond Delegation of Powers Monthly Update
     √ No Action Taken
   - HELP II Loan Program Delegation of Powers Monthly Update
     √ Didi Hirsch Psychiatric Service – Approval of Additional Debt
   - Grant Programs Update
   - Site Visits

Business Items:
There will be a public comment period prior to Authority action on each item.

4. Fifth Amendment to Resolution No. MH 2014-09 (First Funding Round) and Reinstatement of Resolution No. MH 2014-24 (Second Funding Round) — Yuanyuan Wei
   Investment in Mental Health Wellness Act of 2013

   Fifth Amendment to Resolution No. MH 2014-09 and Reinstatement of Resolution No. MH 2014-24 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of Merced

   County of Merced's Request for Approval to Amend the Project Description and Extend the Resolution and Grant Period Expiration Date (Action Item)

5. Amendment to Resolution No. MH 2016-01 — Brock Lewis
   Investment in Mental Health Wellness Act of 2013

   Amendment to Resolution No. MH 2016-01 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of Alameda

   County of Alameda's Request for Approval to Amend the Project Description and Extend the Resolution and Grant Period Expiration Date (Action Item)

6. Amendment to Resolution No. PR 2016-01 — Brock Lewis
   Peer Respite Care Grant Program

   Amendment to Resolution No. PR 2016-01 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of Alameda

   County of Alameda's Request for Approval to Extend the Resolution and Grant Period Expiration Date (Action Item)

7. Clinic Lifeline Grant Program — Rosalind Brewer
   Update on the development of the $20,000,000 Clinic Lifeline Grant Program (Information Item)

8. No Place Like Home Act of 2016
   Presentation including Roles, Responsibilities, Structure, and Financing Overview (Information Item)
   — Blake Fowler ~~Julie Giordano~~/ STO Public Finance Division

9. No Place Like Home Act of 2016
   Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of One or More Series of Revenue Bonds From Time to Time in an Amount Not to Exceed $2,000,000,000 (Exclusive of Refunding Bonds) Related to the No Place Like Home Program and Certain Other Actions in Connection Therewith (Action Item)
   — Brock Lewis

CLOSED SESSION

10. Litigation (Government Code section 11126(e)(2)(C))
    Adjournment to a closed session to confer with and receive advice from legal counsel pertaining to initiation of litigation, as authorized by Government Code section 11126(e)(2)(C)
    — Ronald Washington

11. Litigation (Government Code Section 11126(e)(2)(A))
    Consult with legal counsel regarding pending litigation (*California Health Facilities Financing Authority v. Health for ALL, Inc., et al.*; Case No. 34-2010-00092737, Sacramento County Superior Court) as authorized by Government Code Section 11126(e)(2)(A)
    — Ronald Washington

OPEN SESSION

12. Other Business

13. Public Comment

14. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **September 28, 2017**. To be included on the agenda, please submit applications, fees and other documents no later than **September 1, 2017**. For HELP II loans, please submit your application, fees and other documents by **August 21, 2017** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2017 Authority meetings.

October 26, 2017 November – No Meeting December 7, 2017

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

FINANCING TEAM

FOR

NO PLACE LIKE HOME PROGRAM

Borrower:	California Department of Housing and Community Development
Agent for Sale/Trustee:	California State Treasurer
Issuer's Counsel:	Office of the Attorney General
Issuer's Financial Advisor:	KNN Public Finance, LLC
Issuer's and Trustee's Municipal Advisor:	Montague DeRose and Associates, LLC
Underwriters:	Citigroup Global Markets Inc. Raymond James & Associates, Inc.
Borrower's Counsel:	State of California Business, Consumer Services, and Housing Agency
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Disclosure Counsel:	Nixon Peabody LLP