STATE OF CALIFORNIA
CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY
915 CAPITOL MALL, SUITE 590
SACRAMENTO, CA 95814
TELEPHONE: (916) 653-2799
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REVISED AGENDA

MEMBERS:
Bill Lockyer, Chairman
State Treasurer

John Chiang
State Controller

Ana J. Matosantos, Director
Department of Finance

Jack Buckhorn
Judith N. Frank
Ronald Joseph
Samuel Qiu
Ann Madden Rice
Oscar Sablan, M.D.

EXECUTIVE DIRECTOR:
Barbara J. Liebert

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location for CHFFA Teleconference Participation

Sablan Medical Clinic
927 "O" Street
Firebaugh, CA 93622

Thursday, January 26, 2012 – 2:00 P.M.
(or upon adjournment of the California Educational Facilities Authority meeting)

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

2. Approval of the Minutes from the December 1, 2011 Meeting (Action Item)

3. Executive Director's Report (Information Item) — Barbara Liebert
   - Delegation of Powers Monthly Update
   - Adult Day Health Care Centers Update
   - Update on AB 272 Authorizing New Grant Program
   - BSA Audit of CHFFA

Business Items:
There will be a public comment period prior to Authority action on each item.

4. Resolution No. 375 — Jim Rennie
   Lucile Salter Packard Children's Hospital at Stanford, Palo Alto, CA — Carolyn Aboubechara

   Resolution of the California Health Facilities Financing Authority Relating to the Issuance of Revenue Bonds for Lucile Salter Packard Children's Hospital at Stanford

   Request for Bond Issuance in an Amount Not to Exceed $200,000,000 (Action Item)

5. Resolution No. 2012-01 — Paul Dulai
   Clinicas de Salud del Pueblo, Inc., Brawley, CA

   Resolution of the California Health Facilities Financing Authority Relating to $6,250,000 California Health Facilities Financing Authority Insured Revenue Bonds (Clinicas de Salud del Pueblo, Inc. and Valley Health Team, Inc.) 2008 Series A authorizing the modification of the redemption provisions in the related Indenture (Action Item)

6. Resolution No. HII-267 — Carolyn Aboubechara
   Transitions – Mental Health Association, San Luis Obispo, CA

   Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

   Request Approval of a HELP II Loan in the Amount Not to Exceed $518,000 (Action Item)

7. Resolution No. HII-268 — Yassar Dahbour
   Operation Samahan, Inc., National City, CA

   Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

   Request Approval of a HELP II Loan in the Amount Not to Exceed $350,000 (Action Item)

8. Tax Exempt Bond Program and initial fees (Information Item) — Barbara Liebert

9. ~~HELP II Loan Program and maximum loan amount (Information Item)~~ — ~~Jim Rennie~~

CLOSED SESSION

10. Litigation (Government Code Section 11126(e)(1)) — Barbara Liebert

    Consult with legal counsel regarding pending litigation (*California Health Facilities Financing Authority vs. Health for All, Inc., et al*; Case No.: 34-2010-00092737, County of Sacramento) as authorized by Government Code Section 11126(e)(2)(A)

11. Other Business

12. Public Comment

13. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is scheduled for **February 23, 2012**. To be included on the agenda, please submit applications, fees and other documents no later than February 1, 2012. For **HELP II loans**, please submit your application, fees and other documents no later than January 20, 2012. The following dates have tentatively been reserved for future 2012 Authority Meetings:

March 29, 2012	April 26, 2012	May, 31, 2012
June 28, 2012	July 26, 2012	August 30, 2012
September 27, 2012	October 25, 2012	December 6, 2012

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at http://www.treasurer.ca.gov/chffa.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.