CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

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AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA)
5TH Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Tuesday, January 5, 2016, 1:30 P.M.

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

Business Items:
There will be a public comment period prior to Authority action on each item.

2. Resolution No. 409 — Brock Lewis/ Tyler Gee
   Sutter Health, Sacramento, California

   Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of Revenue Bonds Related to the Financing and Reimbursement of Capital Improvement Projects at the Health Facilities of Sutter Health and Certain of its Affiliates

   Sutter Health's Request for Approval of the Issuance of Revenue Bonds in an Amount Not to Exceed $550,000,000 (Action Item)

3. Resolution No. 2016-01 — Diane Stanton/ Carolyn Aboubechara
   Resolution of the California Health Facilities Financing Authority Approving the Adoption of Emergency Regulations for Peer Respite Care Grants and Authorizing Emergency Rulemaking Proceedings (Action Item)

4. Resolution No. 2016-02 — Diane Stanton/ Carolyn Aboubechara
   Resolution of the California Health Facilities Financing Authority Approving Flexibility of Funding for the Investment in Mental Health Wellness Grant Program (Action Item)

5. Other Business

6. Public Comment

7. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **January 28, 2016**. To be included on the agenda, please submit applications, fees and other documents no later than **January 4, 2016**. For HELP II loans, please submit your application, fees and other documents by **December 21, 2015**. The following dates have tentatively been reserved for Calendar Year 2016 Authority Meetings:

February 25, 2016	March 24, 2016	April 28, 2016
May 26, 2016	June 30, 2016	July 28, 2016
August 25, 2016	September 22, 2016	October 27, 2016
November – No Meeting	December 1, 2016	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

FINANCING TEAM

for

Sutter Health

Borrower:	Sutter Health
Agent for Sale:	California State Treasurer
Issuer's Counsel:	Office of the Attorney General
Issuer's Financial Advisor:	Fieldman, Rolapp & Associates, Inc.
Issuer's Financial Analyst:	Macias, Gini & O'Connell, LLP
Borrower's Counsel:	Dentons US, LLP
Borrower's Financial Advisor:	The PFM Group
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Underwriters:	Morgan Stanley Bank of America Merrill Lynch Sutter Securities, Inc. Siebert Brandford Shank & Co., LLC
Underwriter's Counsel:	Sidley Austin LLP
Trustee:	Wells Fargo Bank Corporate Trust Services
Trustee Counsel:	Wells Fargo Law Department
Master Trustee:	U.S. Bank National Association
Master Trustee Counsel:	Dorsey & Whitney LLP
Auditor:	Ernst & Young LLP
Rating Agencies:	Moody's Investors Service, Inc. Standard & Poor's Financial Services, LLC Fitch Ratings, Inc.