CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

915 Capitol Mall, Suite 435
Sacramento, CA 95814
p (916) 653-2799
f (916) 654-5362
chffa@treasurer.ca.gov
www.treasurer.ca.gov/chffa

MEMBERS

JOHN CHIANG, CHAIRMAN
State Treasurer

BETTY T. YEE
State Controller

KEELY BOSLER
Director of Finance

JUDITH N. FRANK

JAY HANSEN

ROBERT CHERRY, M.D.

OSCAR SABLAN, M.D.

JACK BUCKHORN

SUMI SOUSA

EXECUTIVE DIRECTOR
Ronald L. Washington

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY ("CHFFA" or "Authority")

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location for CHFFA Teleconference

Monterey Tides Hotel
2600 Sand Dunes Drive
Monterey, California 93940

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, October 25, 2018, 1:45 P.M.
(or upon adjournment of the California Educational Facilities Authority)

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

Business Items:
There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the September 27, 2018 Authority Meeting (Action Item) — Ronald L. Washington

3. Executive Director's Report (Information Item) — Ronald L. Washington
   - CHFFA Fund Balances
   - Comprehensive Debt Limit Summaries
   - Tax-Exempt Bond Delegation of Powers Monthly Update
     √ No Action Taken Pursuant to the Tax-Exempt Bond Delegation of Powers Resolution
   - HELP II Loan Program Delegation of Powers Monthly Update
     √ No Action Taken Pursuant to the HELP II Loan Program Delegation of Powers Resolution
   - Legislative Updates
   - Site Visits
   - Authority Meeting Dates for Calendar Year 2019

4. Resolution No. E-26 — Tyler Bui

AltaMed Health Services Corporation, Los Angeles, California

Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of One or More Series of Program Revenue Notes Related to the Financing of Certain Furniture, Fixtures and Equipment at the Health Facilities of AltaMed Health Services Corporation

AltaMed Health Services Corporation's Request for Approval of the Issuance of Program Revenue Notes in an Amount Not to Exceed $23,000,000 (Action Item)

5. Resolution Number MH 2016-01B — Brock Lewis

County of Alameda (Fifth Funding Round)
Investment in Mental Health Wellness Act of 2013

Resolution of the California Health Facilities Financing Authority to Discuss and Approve Course of Action Relating to the County of Alameda's Missed Milestone (Action Item)

6. Peer Respite Care Grant Program — Sondra Jacobs

County of Santa Cruz Peer Respite Care Grant Update (Information Item)

7. Other Business

8. Public Comment

9. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **December 6, 2018**. To be included on the agenda, please submit applications, fees and other documents no later than **November 1, 2018**. For HELP II loans, please submit your application, fees and other documents by **October 22, 2018** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2019 Authority meetings.

January 31, 2019	February 28, 2019	March 28, 2019
April 25, 2019	May 30, 2019	June 27, 2019
July 25, 2019	August 29, 2019	September 26, 2019
October 31, 2019	November – No Meeting	December 5, 2019

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

Financing Team
for
AltaMed Health Services Corporation

Borrower:	AltaMed Health Services Corporation
Agent for Sale:	California State Treasurer
Issuer's Counsel:	Office of the Attorney General
Issuer's Financial Advisor:	KNN Public Finance, LLC.
Issuer's Financial Analyst:	TAP International, Incorporated
Special Tax Counsel:	Orrick, Herrington & Sutcliffe, LLP
Note Purchaser:	Banc of America Public Capital Corp
Note Purchaser's Counsel:	Susan L. Ariel, Attorney at Law
Escrow Agent:	Bank of America, National Association Global Custody and Agency Services
Auditor:	Vasquez & Company, LLP