CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

915 Capitol Mall, Suite 435
Sacramento, CA 95814
p (916) 653-2799
f (916) 654-5362
chffa@treasurer.ca.gov
www.treasurer.ca.gov/chffa

MEMBERS

JOHN CHIANG, CHAIRMAN
State Treasurer

BETTY T. YEE
State Controller

KEELY MARTIN BOSLER
Director, Department of Finance

JUDITH N. FRANK

JAY HANSEN

ROBERT CHERRY, M.D.

OSCAR SABLAN, M.D.

JACK BUCKHORN

SUMI SOUSA

EXECUTIVE DIRECTOR
Ronald L. Washington

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY
("CHFFA" or "Authority")
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, September 27, 2018, 2:00 P.M.
(or upon adjournment of the California Educational Facilities Authority)

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

Business Items:
There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the July 26, 2018 Authority Meeting (Action Item) — Ronald L. Washington

3. Executive Director's Report (Information Item) — Ronald L. Washington
   - CHFFA Fund Balances
   - Comprehensive Debt Limit Summaries
   - Tax-Exempt Bond Delegation of Powers Monthly Update
     - √ AltaMed – Executed Amendment to Escrow Agreement for Series 2015A notes
     - √ Scripps Health – Executed Certificate of Redemption for Series 2008A bonds
   - HELP II Loan Program Delegation of Powers Monthly Update
     - √ No Action Taken Pursuant to the HELP II Loan Program Delegation of Powers Resolution
   - Investment in Mental Health Wellness Grant Program
     - √ Quarterly Milestones Report
     - √ Report to the Legislature
   - Site Visits

4. Sixth Amendment to Resolution No. MH 2014-09 (First Funding Round) and Second Amendment to Resolution No. MH 2014-24 (Second Funding Round) (County of Merced) — Yuanyuan Wei

   Investment in Mental Health Wellness Act of 2013

   Sixth Amendment to Resolution No. MH 2014-09 and Second Amendment to Resolution No. MH 2014-24 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of Merced

   County of Merced's Request for Approval to Amend the Milestones and Extend the Resolution and Grant Period Expiration Dates (Action Item)

5. Resolution No. 2018-06 — Sondra Jacobs

   Community Services Infrastructure Grant Program

   Resolution of the California Health Facilities Financing Authority Approving the Adoption of Emergency Regulations and Authorizing Emergency Rulemaking Proceedings for the Community Services Infrastructure Grant Program (Action Item)

6. Resolution No. 2018-07 — Carolyn Aboubechara

   Investment in Mental Health Wellness Grant Program for Children and Youth

   Resolution of the California Health Facilities Financing Authority Approving the Adoption of Emergency Regulations and Authorizing Emergency Rulemaking Proceedings for the Investment in Mental Health Wellness Grant Program for Children and Youth (Action Item)

7. Investment in Mental Health Wellness Act of 2013 — Erin Lane
   - County of Los Angeles' Quarterly Update (Information Item)

8. Other Business

9. Public Comment

10. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **October 25, 2018**. To be included on the agenda, please submit applications, fees and other documents no later than **October 1, 2018**. For HELP II loans, please submit your application, fees and other documents by **September 20, 2018** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2018 Authority meetings.

November – No Meeting December 6, 2018

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.