CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

JOHN CHIANG, CHAIRMAN
State Treasurer

BETTY T. YEE
State Controller

MICHAEL COHEN
Director of Finance

JUDITH N. FRANK

JAY HANSEN

ROBERT CHERRY, M.D.

OSCAR SABLAN, M.D.

JACK BUCKHORN

SUMI SOUSA

EXECUTIVE DIRECTOR
Ronald L. Washington

REVISED AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY
("CHFFA" or "Authority")
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, July 26, 2018, 2:00 P.M.
(or upon adjournment of the California Educational Facilities Authority)

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

Business Items:
There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the June 28, 2018 Authority Meeting (Action Item) Ronald L. Washington

3. Executive Director's Report (Information Item) Ronald L. Washington
   - CHFFA Fund Balances
   - Comprehensive Debt Limit Summaries
   - Tax-Exempt Bond Delegation of Powers Monthly Update
     √ No Action Taken Pursuant to the Tax-Exempt Bond Delegation of Powers Resolution
   - HELP II Loan Program Delegation of Powers Monthly Update
     √ JWCH Institute, Inc. – Request for Additional Debt
     √ Valley Village – Subordination Agreement
   - Site Visits

4.	Resolution No. 433 Los Angeles Biomedical Research Institute at Harbor-UCLA Medical Center, Los Angeles, California Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of Revenue Bonds Related to the Financing and Refinancing of Projects at the Health Facilities of Los Angeles Biomedical Research Institute at Harbor-UCLA Medical Center Los Angeles Biomedical Research Institute at Harbor-UCLA Medical Center's Request for Approval of the Issuance of Revenue Bonds Related to the Financing and Refinancing Projects in an Amount Not to Exceed $60,000,000 (Action Item)	Cory Mouhasseb
5.	Resolution No. HII-314 CommuniCare Health Centers, Davis, California Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions CommuniCare Health Centers' Request for Approval of a HELP II Loan in an Amount Not to Exceed $456,000 (Action Item)	Brock Lewis
6.	Resolution No. HII-316 Eggleston Youth Centers, Inc., Irwindale, California Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions Eggleston Youth Centers, Inc.'s Request for Approval of a HELP II Loan in an Amount Not to Exceed $560,500 (Action Item)	Brock Lewis
7.	Resolution No. 2018-05 Clinic Lifeline Act of 2017 Lifeline Grant Program Resolution of the California Health Facilities Financing Authority Approving the Re-Adoption of Regulations for the Lifeline Grant Program under the Clinic Lifeline Act of 2017 and Authorizing Emergency Rulemaking Proceedings (Action Item)	Rosalind Brewer
8.	Investment in Mental Health Wellness Grant Program Lessons Learned (Information Item)	Carolyn Aboubechara
9.	Investment in Mental Health Wellness Grant Program for Children and Youth ~~Program~~ Overview (Information Item)	Carolyn Aboubechara
10.	Community Services Infrastructure Program Overview (Information Item)	Sondra Jacobs/ Nicole Weaver

11. Other Business

12. Public Comment

13. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **August 23, 2018**. To be included on the agenda, please submit applications, fees and other documents no later than **August 1, 2018**. For HELP II loans, please submit your application, fees and other documents by **July 20, 2018** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2018 Authority meetings.

September 27, 2018	October 25, 2018	November – No Meeting
	December 6, 2018	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

Financing Team

for

Los Angeles Biomedical Research Institute at Harbor-UCLA Medical Center

Borrower:	Los Angeles Biomedical Research Institute at Harbor-UCLA Medical Center
Agent for Sale:	California State Treasurer
Issuer's Counsel:	Office of the Attorney General
Issuer's Financial Advisor:	KNN Public Finance, LLC
Issuer's Financial Analyst:	TAP International, Inc.
Borrower's Counsel:	Polsinelli PC
Bond Counsel:	Norton Rose Fulbright
Underwriter:	Wells Fargo Securities
Underwriter's Counsel:	Hawkins Delafield & Wood
Trustee:	U.S. Bank, National Association
Trustee's Counsel:	Dorsey & Whitney LLP
Auditor:	Windes
Rating Agencies:	Moody's Investors Service, Inc.