CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

JOHN CHIANG, CHAIRMAN
State Treasurer

BETTY T. YEE
State Controller

MICHAEL COHEN
Director of Finance

JUDITH N. FRANK

JAY HANSEN

ROBERT CHERRY, M.D.

OSCAR SABLAN, M.D.

JACK BUCKHORN

SUMI SOUSA

EXECUTIVE DIRECTOR
Ronald L. Washington

REVISED AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY
("CHFFA" or "Authority")
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location for CHFFA Teleconference

Peter Morton Medical Building
200 UCLA Medical Plaza, Room 647
Los Angeles, California 90095

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, June 28, 2018, 1:30 P.M.

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

Business Items:
There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the May 24, 2018 Authority Meeting (Action Item) Ronald L. Washington

3. Executive Director's Report (Information Item) Ronald L. Washington
   - CHFFA Fund Balances
   - Comprehensive Debt Limit Summaries
   - Tax-Exempt Bond Delegation of Powers Monthly Update
     - √ AltaMed – Executed First Supplemental Bond Indenture for Series 2015A and Series 2015B bonds
     - √ Sutter Health – Executed various I.R.S. Forms for Series 2007A, 2007B, and 2007C bonds
     - √ Dignity Health (formerly Catholic Healthcare West) – Executed Certificate Regarding Redemption of 1988C bonds
   - HELP II Loan Program Delegation of Powers Monthly Update
     - √ No Action Taken Pursuant to the HELP II Loan Program Delegation of Powers Resolution
   - Quarterly Milestones Report for the Investment in Mental Health Wellness Grant Program
   - Site Visits

4. Resolution No. CHP-3 2018-04 — Carolyn Aboubechara, Yuanyuan Wei
University of California, Irvine Medical Center, Orange, California

Resolution of the California Health Facilities Financing Authority Regarding the University of California, Irvine Medical Center's Request for the Execution and Delivery of Grant Funding Under the Children's Hospital Bond Act of 2008

University of California, Irvine Medical Center's Request for Approval of Allocation from the Children's Hospital Bond Act of 2008 in the Grant Amount Not to Exceed $29,284,802 (Action Item)

5. Resolution No. CHP-3 2018-05 — Nicole Weaver, Carolyn Aboubechara
University of California, Los Angeles Medical Center, Los Angeles, California

Resolution of the California Health Facilities Financing Authority Regarding University of California, Los Angeles Medical Center's Request for the Execution and Delivery of Grant Funding Under the Children's Hospital Bond Act of 2008

University of California, Los Angeles Medical Center's Request for Approval of Allocation from the Children's Hospital Bond Act of 2008 in the Grant Amount Not to Exceed $14,200,000 (Action Item)

6. Resolution No. CHP 2018-05 — Carolyn Aboubechara
The Children's Hospital Bond Act of 2004

Resolution of the California Health Facilities Financing Authority Regarding Approving the Execution and Delivery of Grant Funding Under the Children's Hospital Bond Act of 2004 (list of children's hospitals and requested amounts attached hereto as Attachment A) (Action Item)

~~7. Resolution No. HII-314 — Brock Lewis~~
~~CommuniCare Health Centers, Davis, California~~

~~Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions~~

~~CommuniCare Health Centers' Request for Approval of a HELP II Loan in an Amount Not to Exceed $456,000 (Action Item)~~

8. Resolution No. HII-315 — Cory Mouhasseb
Tulare Youth Service Bureau, Incorporated, Tulare, California

Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

Tulare Youth Service Bureau, Incorporated's Request for Approval of a HELP II Loan in an Amount Not to Exceed $1,500,000 (Action Item)

9. Resolution No. LGP 2018-01 — Rosalind Brewer
Lifeline Grant Program

Resolution of the California Health Facilities Financing Authority Regarding Approving the Final Allocations and Execution and Delivery of Grant Funding Under the Lifeline Grant Program (list of health facilities and respective Final Allocations are attached hereto as Attachment B) (Action Item)

10. Investment in Mental Health Wellness Act of 2013 — Erin Lane
County of Napa Update (Information Item)

~~**CLOSED SESSION**~~

~~11. Litigation (Government Code Section 11126(e)(2)(C))~~ — ~~Ronald L. Washington~~
~~Adjournment of a closed session to confer with and receive advice from legal counsel pertaining to initiation of litigation, as authorized by Government Code Section 11126(e)(2)(C)~~

~~**OPEN SESSION**~~

12. Other Business

13. Public Comment

14. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **July 26, 2018**. To be included on the agenda, please submit applications, fees and other documents no later than **July 1, 2018**. For HELP II loans, please submit your application, fees and other documents by **June 20, 2018** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2018 Authority meetings.

August 23, 2018	September 27, 2018	October 25, 2018
November – No Meeting	December 6, 2018	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

Attachment A
Children's Hospital Bond Act of 2004

Children's Hospital	City	Allocation Amount
Children's Hospital Los Angeles	Los Angeles	$944,551
Children's Hospital & Research Center at Oakland	Oakland	$944,551
Children's Hospital of Orange County	Orange	$944,551
Loma Linda University Children's Hospital	Loma Linda	$944,551
Long Beach Memorial Medical Center, Earl and Loraine Miller Children's Hospital	Long Beach	$944,551
University of California, Irvine Medical Center	Orange	$128,121
University of California, Los Angeles Medical Center	Los Angeles	$128,121
University of California, San Francisco Medical Center	San Francisco	$128,121

Attachment B
Lifeline Grant Program

Licensee Name	Health Facility Name	City	Allocation Amount
Clinicas del Camino Real, Inc.	Clinicas del Camino Real, Inc Fillmore	Fillmore	$250,000
Clinicas del Camino Real, Inc.	Clinicas del Camino Real, Inc Santa Paula	Santa Paula	$250,000
Clinicas del Camino Real, Inc.	Ojai Valley Community Health Center	Ojai	$250,000
Golden Valley Health Centers	Golden Valley Health Center - Planada	Planada	$218,000
Golden Valley Health Centers	Golden Valley Health Center [Riverbank]	Riverbank	$190,000
Golden Valley Health Centers	Golden Valley Health Center [Westley]	Westley	$42,450
Golden Valley Health Centers	Golden Valley Health Center - Dos Palos	Dos Palos	$150,000
Golden Valley Health Centers	Golden Valley Health Center [Empire]	Empire	$106,000
Golden Valley Health Centers	Golden Valley Health Center - Le Grand	Le Grand	$79,000
Golden Valley Health Centers	Golden Valley Health Center - Los Banos	Los Banos	$165,000
Golden Valley Health Centers	Golden Valley Health Center - Gustine-Newman	Newman	$85,000
Golden Valley Health Centers	Golden Valley Health Center [Patterson]	Patterson	$205,000
Health and Life Organization (H.A.L.O.)	Sacramento Community Clinic-Southgate	Sacramento	$250,000
JWCH Institute, Inc.	Wesley Health Centers [Bellflower]	Bellflower	$250,000
Laguna Beach Community Clinic, Incorporated	Laguna Beach Community Clinic, Incorporated	Laguna Beach	$219,415
LifeLong Medical Care	LifeLong Brookside Community Heath Center-San Pablo [LifeLong Brookside San Pablo]	San Pablo	$250,000
LifeLong Medical Care	LifeLong Ashby Health Center	Berkeley	$250,000
LifeLong Medical Care	West Berkeley Family Practice [LifeLong West Berkeley Health Center]	Berkeley	$250,000

Attachment B
Lifeline Grant Program
(*continued*)

Licensee Name	Health Facility Name	City	Allocation Amount
Livingstone Community Development Corporation	Livingstone Community Health Clinic	Stanton	$250,000
Mountain Health & Community Services, Inc.	Alpine Family Medicine	Alpine	$250,000
Mountain Health & Community Services, Inc.	Mountain Health Family Medicine	Campo	$250,000
Mountain Health & Community Services, Inc.	Community Heights Family Medicine	San Diego	$250,000
Mountain Health & Community Services, Inc.	Escondido Family Medicine	Escondido	$250,000
Mountain Health & Community Services, Inc.	Santee Family Medicine	Santee	$250,000
Operation Samahan, Inc.	Operation Samahan Mira Mesa Outreach Clinic	San Diego	$175,201
Planned Parenthood California Central Coast	Planned Parenthood of Santa Maria	Santa Maria	$208,650
Planned Parenthood California Central Coast	Planned Parenthood of Thousand Oaks	Thousand Oaks	$208,650
Planned Parenthood California Central Coast	Planned Parenthood of Santa Barbara County	Santa Barbara	$208,910
Planned Parenthood California Central Coast	Planned Parenthood of Ventura	Ventura	$86,896
Planned Parenthood California Central Coast	Planned Parenthood of San Luis Obispo County	San Luis Obispo	$146,894
Planned Parenthood Los Angeles	Planned Parenthood Basics, Lakewood	Los Angeles	$250,000
Planned Parenthood Los Angeles	Planned Parenthood Basics, Baldwin Hills/Crenshaw	Los Angeles	$250,000
Planned Parenthood Pasadena and San Gabriel Valley, Inc.	Planned Parenthood Alhambra Health Center	Alhambra	$250,000
Planned Parenthood Pasadena and San Gabriel Valley, Inc.	Planned Parenthood Eagle Rock Express	Los Angeles	$250,000
Planned Parenthood Pasadena and San Gabriel Valley, Inc.	Planned Parenthood Glendora Health Center	Glendora	$250,000
Planned Parenthood Pasadena and San Gabriel Valley, Inc.	Planned Parenthood of Pasadena	Pasadena	$250,000

Attachment B
Lifeline Grant Program
(*continued*)

Licensee Name	Health Facility Name	City	Allocation Amount
Planned Parenthood of the Pacific Southwest	Planned Parenthood Coachella Valley	Coachella	$212,810
Planned Parenthood of the Pacific Southwest	Planned Parenthood - Chula Vista Center	Chula Vista	$102,953
Planned Parenthood of the Pacific Southwest	Planned Parenthood - Isabella Center [Vista Isabella Health Center]	Vista	$48,305
Planned Parenthood of the Pacific Southwest	Planned Parenthood - El Centro [Imperial Valley Health Center]	El Centro	$129,417
Planned Parenthood of the Pacific Southwest	Planned Parenthood Assn. of San Diego County [Kearny Mesa Health Center]	San Diego	$37,759
Winters Healthcare Foundation Inc.	Winters Healthcare Clinic	Winters	$250,000
		Total Allocations:	**$8,276,310**