CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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State Treasurer

BETTY T. YEE
State Controller

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Director of Finance

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OSCAR SABLAN, M.D.

JACK BUCKHORN

SUMI SOUSA

EXECUTIVE DIRECTOR
Ronald L. Washington

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY
("CHFFA" or "Authority")
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location for CHFFA Teleconference Participation

Asset Strategies
500 South Figueroa Street
Los Angeles, CA 90071

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, May 24, 2018, 1:30 P.M.

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

Business Items:
There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the April 26, 2018 Authority Meeting (Action Item) Ronald L. Washington

3. Executive Director's Report (Information Item) Ronald L. Washington
   - CHFFA Fund Balances
   - Comprehensive Debt Limit Summaries
   - Tax-Exempt Bond Delegation of Powers Monthly Update
     √ No Action Taken Pursuant to the Tax-Exempt Bond Delegation of Powers Resolution
   - HELP II Loan Program Delegation of Powers Monthly Update
     √ No Action Taken Pursuant to the HELP II Loan Program Delegation of Powers Resolution
   - Site Visits

4. Resolution No. CHP 2018-02 — Erin Lane
Lucile Salter Packard Children's Hospital at Stanford, Palo Alto, California

Resolution of the California Health Facilities Financing Authority Regarding Lucile Salter Packard Children's Hospital at Stanford's Request for the Execution and Delivery of Grant Funding Under the Children's Hospital Bond Act of 2004

Lucile Salter Packard Children's Hospital at Stanford's Request for Approval of Allocation from the Children's Hospital Bond Act of 2004 in the Grant Amount Not to Exceed $944,551 (Action Item)

5. Resolution No. CHP-3 2018-02
Valley Children's Hospital, Madera, California — Tyler Gee

Resolution of the California Health Facilities Financing Authority Regarding Valley Children's Hospital's Request for the Execution and Delivery of Grant Funding Under the Children's Hospital Bond Act of 2008

Valley Children's Hospital's Request for Approval of Allocation from the Children's Hospital Bond Act of 2008 in the Grant Amount Not to Exceed $27,586,729 (Action Item)

6. Resolution No. CHP 2018-03
Valley Children's Hospital, Madera, California — Tyler Gee

Resolution of the California Health Facilities Financing Authority Regarding Valley Children's Hospital's Request for the Execution and Delivery of Grant Funding Under the Children's Hospital Bond Act of 2004

Valley Children's Hospital's Request for Approval of Allocation from the Children's Hospital Bond Act of 2004 in the Grant Amount Not to Exceed $944,551 (Action Item)

7. Resolution No. CHP-3 2018-03 — Erin Lane
University of California, Davis Medical Center, Sacramento, California

Resolution of the California Health Facilities Financing Authority Regarding University of California, Davis Medical Center's Request for the Execution and Delivery of Grant Funding Under the Children's Hospital Bond Act of 2008

University of California, Davis Medical Center's Request for Approval of Allocation from the Children's Hospital Bond Act of 2008 in the Grant Amount Not to Exceed $20,394,267 (Action Item)

8. Resolution No. CHP 2018-04 — Erin Lane
University of California, Davis Medical Center, Sacramento, California

Resolution of the California Health Facilities Financing Authority Regarding University of California, Davis Medical Center's Request for the Execution and Delivery of Grant Funding Under the Children's Hospital Bond Act of 2004

University of California, Davis Medical Center's Request for Approval of Allocation from the Children's Hospital Bond Act of 2004 in the Grant Amount Not to Exceed $128,121 (Action Item)

9. Second Amendment to Resolution No. MH 2015-07 — Sondra Jacobs
(County of Kern – Fourth Funding Round)
Investment in Mental Health Wellness Act of 2013

Second Amendment to Resolution No. MH 2015-07 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of Kern

County of Kern's Request for Approval to Amend a Milestone (Action Item)

10. Third Amendment to Resolution No. MH 2015-03 — Erin Lane
(County of Mendocino – Third Funding Round)
Investment in Mental Health Wellness Act of 2013

Third Amendment to Resolution No. MH 2015-03 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of Mendocino

County of Mendocino's Request for Approval to Amend the Milestones and Extend the Resolution and Grant Period Expiration Date (Action Item)

11. Investment in Mental Health Wellness Act of 2013 — Erin Lane
- County of Los Angeles' Quarterly Report (Information Item)

12. Resolution No. HII-299A — Brock Lewis
Yolo Family Services Agency, Woodland, California

Resolution of the California Health Facilities Financing Authority Approving the Delay of Legal Remedies Related to Delinquent HELP II Loan Payments of Yolo Family Services Agency (Action Item)

13. Other Business

14. Public Comment

15. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **June 28, 2018**. To be included on the agenda, please submit applications, fees and other documents no later than **June 1, 2018**. For HELP II loans, please submit your application, fees and other documents by **May 21, 2018** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2018 Authority meetings.

July 26, 2018	August 23, 2018	September 27, 2018
October 25, 2018	November – No Meeting	December 6, 2018

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.