CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

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SUMI SOUSA

EXECUTIVE DIRECTOR
Ronald L. Washington

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY ("CHFFA" or "Authority")

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Locations for CHFFA Teleconference Participation

San Francisco Health Plan
Service Center
7 Spring Street
San Francisco, California 94104

Sablan Law
400 West Yosemite Ave.
Madera, CA 93637

Hilton, San Diego Resort and Spa
1775 East Mission Bay Dr.
San Diego, CA 92109

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, April 26, 2018, 1:30 P.M.

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

Business Items:
There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the February 22, 2018 and March 13, 2018 Authority Meetings (Action Item) — Ronald L. Washington

3. Executive Director's Report (Information Item) — Ronald L. Washington
   - CHFFA Fund Balances
   - Comprehensive Debt Limit Summaries
   - Tax-Exempt Bond Delegation of Powers Monthly Update
     √ No Action Taken Pursuant to the Tax-Exempt Bond Delegation of Powers Resolution
   - HELP II Loan Program Delegation of Powers Monthly Update
     √ No Action Taken Pursuant to the Tax-Exempt Bond Delegation of Powers Resolution
   - Legislative Updates
   - Status of Children's Hospital Program of 2004 and 2008
   - Site Visits

4. Resolution No. CHP-2018-01 — Susie Lauck
Rady Children's Hospital – San Diego, San Diego, California

Resolution of the California Health Facilities Financing Authority Regarding Rady Children's Hospital – San Diego's Request for the Execution and Delivery of Grant Funding Under the Children's Hospital Bond Act of 2004

Rady Children's Hospital – San Diego's Request for Approval of Allocation from the Children's Hospital Bond Act of 2004 in the Grant Amount Not to Exceed $944,551 (Action Item)

5. Third Amendment to Resolution No. MH 2014-23 — Susie Lauck
(County of Fresno – Second Funding Round)
Investment in Mental Health Wellness Act of 2013

Third Amendment to Resolution No. MH 2014-23 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of Fresno

County of Fresno's Request for Approval to Amend the Milestones and Extend the Resolution and Grant Period Expiration Date (Action Item)

6. Third Amendment to Resolution No. MH 2015-03 — Erin Lane
(County of Mendocino – Third Funding Round)
Investment in Mental Health Wellness Act of 2013

Third Amendment to Resolution No. MH 2015-03 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of Mendocino

County of Mendocino's Request for Approval to Amend the Milestones and Extend the Resolution and Grant Period Expiration Date (Action Item)

7. Amendment to Resolution No. 2017-05 — Summer Nishio
HELP II Loan Program

Amendment to Resolution No. 2017-05 of the California Health Facilities Financing Authority Amending Programmatic Changes for the HELP II Loan Program (Action Item)

8. Resolution No. HII-312 — Crystal Wong
   Encompass Community Services, Santa Cruz, California

   Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

   Encompass Community Service's Request for Approval of a HELP II Loan in an Amount Not to Exceed $1,000,000 (Action Item)

9. Resolution No. HII-313 — Cory Mouhasseb
   Mendocino Coast Health Care District, Fort Bragg, California

   Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

   Mendocino Coast Health Care District's Request for Approval of a HELP II Loan in an Amount Not to Exceed $1,500,000 (Action Item)

10. HELP II Loan Program Annual Report (Information Item) — Brock Lewis

11. Other Business

12. Public Comment

13. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **May 24, 2018**. To be included on the agenda, please submit applications, fees and other documents no later than **May 1, 2018**. For HELP II loans, please submit your application, fees and other documents by **April 20, 2018** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2018 Authority meetings.

June 28, 2018	July 26, 2018	August 23, 2018
September 27, 2018	October 25, 2018	November – No Meeting
	December 6, 2018	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.