CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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SUMI SOUSA

EXECUTIVE DIRECTOR
Diane Stanton

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY ("CHFFA" or "Authority")

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Public Participation Call-In Number
(877) 810-9415
Participant Code: 6535126

Thursday, July 27, 2017, 1:30 P.M.

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

2. Approval of the Minutes from the May 25, 2017 and June 16, 2017 Board Meetings (Action Item) — Diane Stanton

3. Executive Director's Report (Information Item)
   - CHFFA Fund Balances
   - Comprehensive Debt Limit Summaries
   - Tax-Exempt Bond Delegation of Powers Monthly Update
     √ No Action Taken
   - HELP II Loan Program Delegation of Powers Monthly Update
     √ La Maestra Family Clinic – Approval of the Additional Debt
   - Legislative Updates
     √ Clinic Lifeline Grant Program
     √ Children and Youth Investment in Mental Health Wellness Grant Program
     √ Community Services Infrastructure Grant Program
     √ Investment in Mental Health Wellness Grant Program
   - Site Visits

Business Items:
There will be a public comment period prior to Authority action on each item.

4.	Resolution No. 429 Lucile Salter Packard Children's Hospital at Stanford, Palo Alto, California Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of Revenue Bonds to Finance Projects at the Health Facilities of Lucile Salter Packard Children's Hospital at Stanford Lucile Salter Packard Children's Hospital at Stanford's Request for Approval of the Issuance of Revenue Bonds in an Amount Not to Exceed $200,000,000 (Action Item)	Erin Lane
5.	Third Amendment to Resolution No. MH 2015-01 Investment in Mental Health Wellness Act of 2013 Third Amendment to the Resolution No. MH 2015-01 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of Kings County of Kings' Request for Approval to Extend the Resolution and Grant Period Expiration Date and Amend the Project Description (Action Item)	Amy Voong
6.	No Place Like Home (Information Item)	Julie Giordano/ STO Public Finance Division

CLOSED SESSION

7.	Litigation (Government Code Section 11126(e)(1)) Consult with legal counsel regarding pending litigation (*California Health Facilities Financing Authority vs. Health for ALL, Inc., et al*; Case No. 34-2010-00092737, Sacramento County Superior Court) as authorized by Government Code Section 11126(e)(2)(A)	Diane Stanton

OPEN SESSION

8. Other Business

9. Public Comment

10. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **August 24, 2017**. To be included on the agenda, please submit applications, fees and other documents no later than **August 1, 2017**. For HELP II loans, please submit your application, fees and other documents by **July 20, 2017** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2017 Authority meetings.

September 28, 2017 October 26, 2017 November – No Meeting
December 7, 2017

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

FINANCING TEAM

for

LUCILE SALTER PACKARD CHILDREN'S HOSPITAL AT STANFORD

Borrower:	Lucile Salter Packard Children's Hospital at Stanford
Agent for Sale:	California State Treasurer
Issuer's Counsel:	Office of the Attorney General
Issuer's Financial Advisor:	KNN Public Finance, LLC
Issuer's Financial Analyst:	Macias, Gini & O'Connell, LLP
Borrower's Counsel:	Ropes & Gray LLP
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Underwriter:	Morgan Stanley & Co., LLP
Underwriter's Counsel:	Norton Rose Fulbright US LLP
Trustee:	Wells Fargo Bank, N.A.
Trustee's Counsel:	Wells Fargo Bank, N.A.
Auditor:	Pricewaterhouse Coopers, LLP
Rating Agencies:	Moody's Investors Service, Inc. Standard & Poor's Financial Services LLP Fitch Ratings, Inc.