CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

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State Controller

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Director of Finance

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JACK BUCKHORN

SUMI SOUSA

EXECUTIVE DIRECTOR
Diane Stanton

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY ("CHFFA" or "Authority")

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location for CHFFA Teleconference Participation:

San Francisco Health Plan Service Center
7 Spring Street
San Francisco, California 94104

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, February 23, 2017, 1:45 P.M.
(or upon Adjournment of the California Educational Facilities Authority)

OPEN SESSION	**Presented by**
1. Call to Order and Roll Call	
2. Approval of the Minutes from the January 26, 2017 meeting (Action Item)	Diane Stanton
3. Executive Director's Report (Information Item)	Diane Stanton

- CHFFA Fund Balances
- Comprehensive Debt Limit Summaries
- Tax-Exempt Bond Delegation of Powers Monthly Update
  - √ No Action Taken Pursuant to the Tax-Exempt Bond Delegation of Powers Resolution
- HELP II Loan Program Delegation of Powers Monthly Update
  - √ No Action Taken Pursuant to the HELP II Loan Program Delegation of Powers Resolution
- California Health Access Model Program ("CHAMP")
- HELP II Loan Program Update
- Site visits

Business Items:
There will be a public comment period prior to Authority action on each item.

4. Resolution No. CHP-3 2017-01 — Debby Marroquin

Rady Children's Hospital - San Diego, San Diego, California

Resolution of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding under the Children's Hospital Bond Act of 2008 to Rady Children's Hospital - San Diego

Rady Children's Hospital - San Diego's Request for Approval of Allocation from the Children's Hospital Program of 2008 in the Grant Amount Not to Exceed $5,379,082 (Action Item)

5. Second Amendment to Resolution No. MH 2015-05 — Tyler Gee

Investment in Mental Health Wellness Act of 2013

Second Amendment to Resolution No. MH 2015-05 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of San Bernardino

County of San Bernardino's Request for Approval to Amend the Project Descritpion and Extend the Resolution and Grant Period Expiration Date (Action Item)

6. Amendment to Resolution No. MH 2015-09 — Tyler Gee

Investment in Mental Health Wellness Act of 2013

Amendment to Resolution No. MH 2015-09 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of San Bernardino

County of San Bernardino's Request for Approval to Extend the Resolution and Grant Period Expiration Date (Action Item)

7. Reinstate Resolution No. MH 2014-21 — Jameson Mitchell

Investment in Mental Health Wellness Act of 2013

Reinstatement of Resolution No. MH 2014-21 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of Ventura

County of Ventura's Request for Reinstatement of Resolution No. MH 2014-21 (Action Item)

8.	Resolution 2017-04 The Children's Hospital Program of 2004 Resolution Approving the Adoption of Amendments to the Regulations for Proposition 61 Children's Hospital Program of 2004 and Authorizing Rulemaking Proceedings (Action Item)	Carolyn Aboubechara Tyler Gee
9.	HELP II Loan Program Annual Report (Information Item)	Rosalind Brewer

CLOSED SESSION

10.	Litigation - Government Code section 11126(e)(2)(A): Discussion with legal counsel regarding pending litigation (*Bernard v. CHFFA, et al.*, Sacramento Superior Court, Case No. 34-2016-00203224)	Diane Stanton

OPEN SESSION

11. Other Business

12. Public Comment

13. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **March 23, 2017**. To be included on the agenda, please submit applications, fees and other documents no later than **March 1, 2017**. For HELP II loans, please submit your application, fees and other documents by **February 21, 2017** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2017 Authority meetings.

April 27, 2017	May 25, 2017	June 29, 2017
July 27, 2017	August 24, 2017	September 28, 2017
October 26, 2017	November – No Meeting	December 7, 2017

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.