CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

915 Capitol Mall, Suite 435
Sacramento, CA 95814
p (916) 653-2799
f (916) 654-5362
chffa@treasurer.ca.gov
www.treasurer.ca.gov/chffa

MEMBERS

JOHN CHIANG, CHAIRMAN
State Treasurer

BETTY T. YEE
State Controller

MICHAEL COHEN
Director of Finance

JUDITH N. FRANK

JAY HANSEN

SENATE RULES COMMITTEE APPOINTEE - VACANT

OSCAR SABLAN, M.D.

JACK BUCKHORN

SUMI SOUSA

EXECUTIVE DIRECTOR
Diane Stanton

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY ("CHFFA" or "Authority")

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, January 26, 2017, 2:00 P.M.
(or upon Adjournment of the California Educational Facilities Authority)

OPEN SESSION	**Presented by**
1. Call to Order and Roll Call	
2. Approval of the Minutes from the November 10, 2016 meeting (Action Item)	Diane Stanton
3. Executive Director's Report (Information Item)	Diane Stanton

- CHFFA Fund Balances
- Comprehensive Debt Limit Summaries
- Tax-Exempt Bond Delegation of Powers Monthly Update
  - √ Dignity Health (formerly known as Catholic Healthcare West) Series 2009A
    - Certificate and Request of the Authority Regarding Redemption and Defeasance of Bonds and Discharge of Bond Indenture
  - √ Northern California Retired Officers Community – Paradise Valley Estates Project 2015, Series 2005
    - Amended and Reinstated Regulatory Agreement
    - Tri-party Agreement
    - Release of Recorded Instruments
    - Request and Certificate of the Authority Regarding Redemption and Defeasance of Bonds and Discharge of Bond Indenture
  - √ Summary of Delegation Actions Taken from 01/01/16 to 12/31/16

Executive Director's Report (Information Item - *Continued*)

- HELP II Loan Program Delegation of Powers Monthly Update
  - √ No Action Taken Pursuant to the HELP II Loan Program Delegation of Powers Resolution
  - √ Summary of Delegation Actions Taken from 01/01/2016 to 12/31/2016
- No Place Like Home Program
- Children's Hospital Program ("CHP") – Annual Report
- CHFFA Audit Report
- Site visits

Business Items:
There will be a public comment period prior to Authority action on each item.

4. Resolution No. 2017-01 — Yuanyuan Wei
   Delegation Resolution for Bond Financings

   Resolution of the California Health Facilities Financing Authority Delegating Certain Powers and Authorizing Certain Actions Related to Bond Financings (Action Item)

5. Resolution No. 2017-02 — Yuanyuan Wei
   Delegation Resolution for Loan Financings

   Resolution of the California Health Facilities Financing Authority Delegating Certain Powers and Authorizing Certain Actions Related to Loan Financings (Action Item)

6. Resolution No. 423 — Amy Voong
   Scripps Health, San Diego, California

   Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of Revenue Notes to Refinance Projects at the Health Facilities of Scripps Health

   Scripps Health's Request for Approval of the Issuance of Revenue Notes in the Amount Not to Exceed $168,500,000 (Action Item)

7. Resolution No. 424 — Jameson Mitchell
   City of Hope, Los Angeles, California

   Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of Revenue Notes for City of Hope

   City of Hope's Request for Approval of the Issuance of Direct Purchase Notes in the Amount Not to Exceed $65,500,000 (Action Item)

8. First Amendment to Resolution No. PR 2016-02 — Amy Voong
   Peer Respite Care Grant Program

   Amendment to Resolution No. PR 2016-02 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Peer Respite Care Grant Program to the County of Santa Cruz

   County of Santa Cruz's Request for Approval to Change the Project Description (Action Item)

9. Resolution No. 2017-03 — Carolyn Aboubechara, Debby Marroquin
   Resolution of the California Health Facilities Financing Authority Approving the Adoption of Regulations and Authorizing Emergency Rulemaking Proceedings for the Investment in Mental Health Wellness Grant Program For Children and Youth (Action Item)

10. Investment in Mental Health Wellness Act of 2013 – Los Angeles County Quarterly Report (Information Item) — Matthew Saha

11. Other Business

12. Public Comment

13. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **February 23, 2017**. To be included on the agenda, please submit applications, fees and other documents no later than **February 1, 2017**. **For HELP II loans**, please submit your application, fees and other documents by **January 20, 2017** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2017 Authority meetings.

March 23, 2017	April 27, 2017	May 25, 2017
June 29, 2017	July 27, 2017	August 24, 2017
September 28, 2017	October 26, 2017	November – No Meeting
	December 7, 2017	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

FINANCING TEAM

SCRIPPS HEALTH

Borrower:	Scripps Health
Issuer's Agent for Sale:	California State Treasurer
Issuer's Counsel:	Office of the Attorney General
Issuer's Financial Advisor:	KNN Public Finance, LLC
Issuer's Financial Analyst:	Macias, Gini & O'Connell, LLP
Borrower's Counsel:	Foley & Lardner LLP
Borrower's Financial Advisor:	Ponder & Co.
Note Counsel:	Orrick, Herrington & Sutcliffe, LLP
Direct Placement Purchaser:	MUFG Union Bank, N.A.
Bank Counsel:	Chapman and Cutler, LLP
Trustee:	U.S. Bank National Association
Trustee Counsel:	Dorsey & Whitney LLP
Master Trustee:	The Bank of New York Mellon Trust Company, N.A.
Auditor:	Ernst & Young LLP

FINANCING TEAM

CITY OF HOPE

Borrower:	City of Hope
Issuer's Agent for Sale:	California State Treasurer
Issuer's Counsel:	Office of the Attorney General
Issuer's Financial Advisor:	KNN Public Finance, LLC
Issuer's Financial Analyst:	Macias, Gini & O'Connell, LLP
Note Counsel:	Orrick, Herrington & Sutcliffe, LLP
Direct Placement Purchaser:	MUFG Union Bank, N.A.
Borrower Counsel:	Chapman and Cutler, LLP
Trustee:	MUFG Union Bank, N.A
Note Purchaser Counsel:	Hawkins, Delafield & Wood, LLP
Auditor:	Ernst & Young LLP