CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

JOHN CHIANG, CHAIRMAN
State Treasurer

BETTY T. YEE
State Controller

MICHAEL COHEN
Director of Finance

JUDITH N. FRANK

JAY HANSEN

SENATE RULES COMMITTEE APPOINTEE
- VACANT

OSCAR SABLAN, M.D.

JACK BUCKHORN

SUMI SOUSA

EXECUTIVE DIRECTOR
Diane Stanton

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY ("CHFFA" or "Authority")

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Locations for CHFFA Teleconference Participation

The Westin San Diego
Tangent Room
400 West Broadway
San Diego, California 92101

San Francisco Health Plan Service Center
Ocean Beach Conference Room
7 Spring Street
San Francisco, California 94104

Sablan Law
979 "O" Street, Suite B
Firebaugh, California 93622

Asset Strategies
500 S. Figueroa Street
Los Angeles, California 90071

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, November 10, 2016, 11:00 A.M.

OPEN SESSION		**Presented by**
1.	Call to Order and Roll Call	
2.	Approval of the Minutes from the October 19, 2016 meeting (Action Item)	Diane Stanton

Business Items:
There will be a public comment period prior to Authority action on each item.

3.	Resolution No. 421 Dignity Health, San Francisco, California Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of Revenue Bonds Related to the Refinancing of Projects at the Health Facilities of Dignity Health and Certain Affiliated Corporations Dignity Health's Request for Approval of the Issuance of Revenue Bonds in an Amount Not to Exceed $300,000,000 (Action Item)	Matthew Saha
4.	Amendments to Resolution Nos MH 2014-03, MH 2014-05, MH 2014-07, MH 2014-08, MH 2014-13, MH 2014-14, MH 2014-16 and MH 2014-27 Investment in Mental Health Wellness Act of 2013 Amendments to the CHFFA Resolutions Listed in Attachment A Authorizing the Executive Director to Disburse Personnel Funding as Funds May Be Available Under the State Budget Acts and the Removal of the Resolution Expiration Dates to Effectuate Disbursement of Personnel Funding (Action Item)	Tyler Gee
5.	Fourth Amendment to Resolution No. MH 2014-18 Investment in Mental Health Wellness Act of 2013 Fourth Amendment to Resolution No. MH 2014-18 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of Santa Barbara County of Santa Barbara's Request for Approval to Amend the Project Description and Remove the Resolution Expiration Date (Action Item)	Yuanyuan Wei
6.	Second Amendment to Resolution No. MH 2015-01 Investment in Mental Health Wellness Act of 2013 Second Amendment to Resolution No. MH 2015-01 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of Kings County of Kings' Request for Approval to Extend the Resolution Expiration Date (Action Item)	Amy Voong
7.	Development of the Investment in Mental Health Wellness Grant Program for Children and Youth (Information Item)	Carolyn Aboubechara/ Diane Stanton

8. Other Business

9. Public Comment

10. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **December 1, 2016.** To be included on the agenda, please submit applications, fees and other documents no later than **November 1, 2016**. For **HELP II loans**, the submission of application, fees and other documents to be included on the agenda has passed. The following dates have tentatively been reserved for calendar year 2017 Authority meetings.

January 26, 2017	February 23, 2017	March 23, 2017
April 27, 2017	May 25, 2017	June 29, 2017
July 27, 2017	August 24, 2017	September 28, 2017
October 26, 2017	November – No Meeting	December 7, 2017

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

FINANCING TEAM

DIGNITY HEALTH

Borrower:	Dignity Health
Agent for Sale:	California State Treasurer
Issuer's Counsel:	Office of the Attorney General
Issuer's Financial Advisor:	KNN Public Finance, LLC
Issuer's Financial Analyst:	Macias Gini & O'Connell, LLP
Borrower's Counsel:	Manatt, Phelps & Phillips LLP
Borrower's Financial Advisor:	Swap Financial Group
Bond Counsel:	Norton Rose Fulbright US LLP
Underwriter/Direct Placement Purchaser:	Barclays Capital Inc.
Underwriter's Counsel:	McDermott Will & Emery
Bond Trustee:	MUFG Union Bank, N.A.
Bond Trustee Counsel:	MUFG Americas Legal Department
Master Trustee:	U.S. Bank Global Corporate Trust Services
Verification Agent:	Causey Demgen & Moore P.C.

ATTACHMENT A

Resolution Number	County	Funding Round	Current Expiration Date	Recommended Resolution End Date
MH 2014-03	Contra Costa	1st	12/31/2016	Remove (subject to Budget Acts)
MH 2014-05	Lake	1st	12/31/2016	Remove (subject to Budget Acts)
MH 2014-07	Marin	1st	12/31/2016	Remove (subject to Budget Acts)
MH 2014-08	Mendocino	1st	12/31/2016	Remove (subject to Budget Acts)
MH 2014-13	Riverside	1st	12/31/2016	Remove (subject to Budget Acts)
MH 2014-14	Sacramento	1st	12/31/2016	Remove (subject to Budget Acts)
MH 2014-16	San Joaquin	1st	12/31/2016	Remove (subject to Budget Acts)
MH 2014-27	San Joaquin	2nd	12/31/2016	Remove (subject to Budget Acts)