



CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
California State Treasurer

BETTY T. YEE
State Controller

KEELY MARTIN BOSLER
Director of Finance

ANTONIO BENJAMIN

FRANCISCO SILVA

ROBERT CHERRY, M.D.

JONATHAN BERGMAN, M.D.

KATRINA KALVODA

KERI KROPKE

EXECUTIVE DIRECTOR
Frank Moore

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

(CHFFA or Authority)

1st Floor Conference Room
915 Capitol Mall, Room 110
Sacramento, California 95814

In light of the COVID-19 pandemic and in accordance with the requirements of Executive Order N-25-20 to provide social distancing at state body meetings, CHFFA will be providing Authority members, participants, and members of the public the opportunity to participate in this meeting via teleconference.

Public Participation Call-In Number*,
(877) 810-9415
Access Code: 6535126

Thursday, September 24, 2020, 1:30 PM

OPEN SESSION

Presented by

1. Call to Order and Roll Call

Business Items:

There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the August 27, 2020 Authority Meeting (Action Item)

Frank Moore

3. Executive Director's Report (Information Item)

Frank Moore

- Comprehensive Debt List Summaries
- Tax-Exempt Bond Delegation of Powers Monthly Update
 - √ No Action Taken Pursuant to Tax-Exempt Bond Delegation of Powers Resolution
- HELP II Loan Program Delegation of Powers Monthly Update
 - √ No Action Taken Pursuant to the HELP II Loan Program Delegation of Powers Resolution
- HELP II Loan Program Debt Service Payment Deferrals
 - √ No Action Taken Pursuant to the HELP II Loan Program Debt Service Payment Deferrals
- COVID-19 Emergency HELP Loan Program
 - √ Asian American Drug Abuse Program, Inc. – Approved a \$250,000 Loan

- Contract Delegation of Powers Monthly Update
 - √ No Action Taken Pursuant to the Contract Delegation of Powers Resolution
4. Resolution No. 442 Brock Lewis
 On Lok Senior Health Services, San Francisco, California
 Bond Financing Program

 Approval of the Issuance of Revenue Bonds in an Amount not to Exceed \$60,000,000 (Action Item)
 5. Resolution No. 2020-05 Summer Nishio
 No Place Like Home Program

 Approval of the Issuance of Bonds in an Amount not to Exceed \$450,000,000 and the Execution and Delivery of Certain Documents and Certain Other Actions (Action Item)
 6. Resolution No. MH 2014-20B Sondra Jacobs
 County of Sonoma
 Investment in Mental Health Wellness Grant Program (First Funding Round)

 Approval of a New Project Description (Action Item)
 7. Public Comment
 8. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the posting of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****NOTICE*****

The next CHFFA meeting is tentatively scheduled for **October 29, 2020**. To be included on the agenda, please submit applications, fees and other documents no later than **October 1, 2020**. For HELP II loans, please submit your application, fees and other documents by **September 21, 2020** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2020 Authority meetings.

November – No Meeting

December 3, 2020

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

CHFFA complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CHFFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

Financing Team

For

On Lok Senior Health Services

Borrower: On Lok Senior Health Services

Agent for Sale: California State Treasurer

Issuer's Counsel: Office of the Attorney General

Issuer's Municipal Advisor: KNN Public Finance, LLC

Issuer's Financial Analyst: TAP International, Inc.

Borrower's Counsel: Hooper, Lundy & Bookman, PC

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Underwriter: Cain Brothers, a division of KeyBanc
Capital Markets Inc.

Underwriter's Counsel: Hawkins Delafield & Wood LLP

Trustee & Master Trustee: Wells Fargo Bank, N.A.

Trustee & Master Trustee's Counsel: Wells Fargo Bank, N.A.

Rating Agency: Fitch Ratings, Inc.

Auditor: Armanino LLP

Financing Team

For

No Place Like Home Program

Borrower: California Department of Housing and
Community Development

Agent for Sale: California State Treasurer

Issuer's Counsel: Office of the Attorney General

Trustee: California State Treasurer

**Issuer's and California State Treasurer's
Municipal Advisor:** Montague DeRose and Associates, LLC

Borrower's Counsel: Office of the Attorney General

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Disclosure Counsel: Nixon Peabody LLP

Joint Senior Managing Underwriters: Citigroup Global Markets Inc.
Raymond James & Associates, Inc.

Underwriter's Counsel: Hawkins Delafield & Wood LLP

Rating Agencies: Moody's Investors Service, Inc.
Standard & Poor's Financial Services, LLC
Fitch Ratings, Inc.