CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

915 Capitol Mall, Suite 590
Sacramento, CA 95814
p (916) 653-2799
f (916) 654-5362
chffa@treasurer.ca.gov
www.treasurer.ca.gov/chffa

MEMBERS

JOHN CHIANG, CHAIRMAN
State Treasurer

BETTY T. YEE
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Director of Finance

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JACK BUCKHORN

PEDRO REYES

ACTING EXECUTIVE DIRECTOR
Ronald L. Washington

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA)

5TH Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, August 27, 2015, 1:30 P.M.

OPEN SESSION	**Presented by**
1. Call to Order and Roll Call	
2. Approval of the Minutes from the July 30, 2015 meeting (Action Item)	Ronald L. Washington
3. Acting Executive Director's Report (Information Item) • CHFFA Fund Balances • Comprehensive Debt List Summaries • Tax-Exempt Bond Delegation of Powers Monthly Update • HELP II Loan Program Delegation of Powers Monthly Update ✓ Foothill Health Center, dba, Foothill Community Health Center • California Health Access Model Program (CHAMP) Update • California Health Access Model Program Sequel Update • Site visits	Ronald L. Washington

Business Items:
There will be a public comment period prior to Authority action on each item.

4. Resolution No. 406 — Bianca Smith
California-Nevada Methodist Homes, Oakland, California

Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of Insured Revenue Bonds Related to the Financing and Refinancing of Capital Improvement Projects at the Health Facilities of California-Nevada Methodist Homes

California-Nevada Methodist Homes' Request for Approval of the Issuance of Insured Revenue Bonds in an Amount Not to Exceed $35,000,000 (Action Item)

CLOSED SESSION — Ronald L. Washington

5. Bureau of State Audits ("BSA") confidential final draft audit report regarding the Children's Hospital Program (Government Code Section 11126.2(a))

Discuss response to BSA's confidential final draft audit report as authorized under Government Code Section 11126.2(a)

OPEN SESSION

6. Other Business

7. Public Comment

8. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **September 24, 2015**. To be included on the agenda, please submit applications, fees and other documents no later than **September 1, 2015**. For HELP II loans, please submit your application, fees and other documents by **August 24, 2015**. The following dates have tentatively been reserved for Calendar Year 2015 Authority Meetings:

October 29, 2015 November – No Meeting December 3, 2015

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

FINANCING TEAM

California-Nevada Methodist Homes

Borrower:	California-Nevada Methodist Homes
Issuer's Agent for Sale:	California State Treasurer
Issuer's Counsel:	Office of the Attorney General
Issuer's Financial Advisor:	Fieldman, Rolapp & Associates, Inc.
Issuer's Financial Analyst:	Macias, Gini & O'Connell, LLP
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Borrower's Counsel:	Hanson, Bridgett, LLP
Underwriter:	Cain Brothers & Company, LLC
Underwriter's Counsel:	Squire Patton Boggs (US) LLP
Auditor:	RINA Accountancy Corporation
Bond Insurer:	Office of Statewide Health Planning and Development (Cal-Mortgage)
Trustee:	Wilmington Trust, N.A.
Trustee Counsel:	Taboada Rochin Govier LLP
Appraiser:	Senior Living Valuation Services
Rating Agencies:	Standard & Poor's Financial Services, LLC Fitch Ratings, Inc.
Feasibility Consultant:	Hendrickson Consulting
Title:	Commonwealth Land Title Insurance Company