CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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EXECUTIVE DIRECTOR
Barbara J. Liebert

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA)

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternative Location for CHFFA Teleconference Participation:

Asset Strategies
500 S. Figueroa Street
Los Angeles, California 90071

Thursday, April 30, 2015, 1:30 P.M.

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

2. Approval of the Minutes from the April 9, 2015 meeting (Action Item) — Barbara Liebert

3. Executive Director's Report (Information Item) — Barbara Liebert
   - CHFFA Fund Balances
   - Comprehensive Debt List Summaries
   - Tax-Exempt Bond Delegation of Powers Monthly Update
     √ No actions were taken pursuant to the Tax-Exempt Bond Delegation Resolution
   - HELP II Loan Program Delegation of Powers Monthly Update
     √ No actions were taken pursuant to the HELP II Loan Program Delegation Resolution
   - California Health Access Model Program (CHAMP) Update
   - Site visits

Business Items:
There will be a public comment period prior to Authority action on each item.

4. Resolution No. HII-292 — Bianca Smith
   Mountain Communities Healthcare District dba Trinity Hospital, Weaverville, California

   Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

   Mountain Communities Healthcare District dba Trinity Hospital's Request for Approval of a HELP II Loan in an Amount Not to Exceed $1,000,000 (Action Item)

5. Resolution No. CHP-3 2015-2 — Janae Davis
   Children's Hospital & Research Center at Oakland, Oakland, California

   A Resolution of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Children's Hospital Bond Act of 2008 to the Children's Hospital & Research Center at Oakland

   Children's Hospital & Research Center at Oakland's Request for Approval of Allocation from the Children's Hospital Program of 2008 in the Amount of $3,422,027 (Action Item)

6. Resolution No. 2015-04 — Barbara Liebert
   Investment in Mental Health Wellness Act of 2013 Grant Program

   Resolution of the California Health Facilities Financing Authority Approving Programmatic Changes for the Investment in Mental Health Wellness Act of 2013 Grant Program (Action Item)

7. Resolution No. 2015-05 — Brock Lewis, Paul Dulai
   HELP II Loan Program Strategic Analysis

   Resolution of the California Health Facilities Financing Authority Approving Programmatic Changes for The HELP II Loan Program (Action Item)

8. Speaker on Peer Respite Programs for the Investment in Mental Health Wellness Grant Program (Information Item) — Barbara Liebert

9. Other Business

10. Public Comment

11. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **May 28, 2015**. To be included on the agenda, please submit applications, fees and other documents no later than **May 1, 2015**. For HELP II loans, please submit your application, fees and other documents by **April 22, 2015**. The following dates have tentatively been reserved for Calendar Year 2015 Authority Meetings:

June 25, 2015	July 30, 2015	August 27, 2015
September 24, 2015	October 29, 2015	November – No Meeting
	December 3, 2015	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

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CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.