CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Thursday, January 29, 2015, 2:00 P.M.
(or upon adjournment of the
California Educational Facilities Authority)

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

2. Approval of the Minutes from the December 4, 2014 meeting (Action Item)

3. Executive Director's Report (Information Item) — Barbara Liebert
   - CHFFA Fund Balances
   - Comprehensive Debt List Summaries
   - Tax-Exempt Bond Delegation of Powers Monthly Update
     - √ Exceptional Children's Foundation 1995 Series Revenue Bonds (Termination Agreement)
     - √ The Hospital of Good Samaritan 1991 Series A Revenue Bond (Bond Trustee Direction Notice)
     - √ Summary of Delegation Actions Taken from January 1, 2014 to December 4, 2014
   - HELP II Loan Program Delegation of Powers Monthly Update
     - √ Women's Recovery Association of San Mateo Merger with HealthRIGHT 360
     - √ Summary of Delegation Actions Taken from January 1, 2014 to December 4, 2014
   - California Health Access Model Program (CHAMP) Update
     - √ Site visit January 26, 2015
   - Investment in Mental Health Wellness Grant Program Update

Business Items:
There will be a public comment period prior to Authority action on each item.

4. Resolution No. HII-290 — Bianca Smith
   Life Steps Foundation, Inc., Culver City, California

   Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

   Life Steps Foundation, Inc.'s Request for Approval of a HELP II Loan in an Amount Not to Exceed $1,000,000 (Action Item)

5. Resolution No. 2015-01 — Barbara Liebert
   Resolution of the California Health Facilities Financing Authority Approving Delegation of Power to Enter into Contracts (Action Item)

6. Amendment to Resolution No. MH 2014-18 — Carolyn Aboubechara
   Investment in Mental Health Wellness Act of 2013

   Amendment to Resolution No. MH 2014-18 of the California Health Facilities Financing Authority Approving the Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program for the County of Santa Barbara

   County of Santa Barbara's Request for Approval to Change the Project Descriptions and extend the Resolution Expiration Date (Action Item)

7. Investment in Mental Health Wellness Grant Program Grant Funding Progress (Information Item) — Barbara Liebert, Janae Davis

8. Other Business

9. Public Comment

10. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **February 26, 2015**. To be included on the agenda, please submit applications, fees and other documents no later than **February 2, 2015**. For HELP II loans, please submit your application, fees and other documents by **January 22, 2015**. The following dates have tentatively been reserved for Calendar Year 2015 Authority Meetings:

March 26, 2015	April 30, 2015	May 28, 2015
June 25, 2015	July 30, 2015	August 27, 2015
September 24, 2015	October 29, 2015	November – No Meeting
	December 3, 2015	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.