CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

BILL LOCKYER, CHAIRMAN
State Treasurer

JOHN CHIANG
State Controller

MICHAEL COHEN
Director of Finance

JUDITH N. FRANK

JAY HANSEN

ANN MADDEN RICE

OSCAR SABLAN, M.D.

JACK BUCKHORN

PEDRO REYES

EXECUTIVE DIRECTOR
Ronald L. Washington

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Thursday, December 4, 2014, 2:00 P.M.
(or upon adjournment of the California Educational Facilities Authority)

OPEN SESSION — **Presented by**

1. Call to Order and Roll Call

2. Approval of the Minutes from the October 30, 2014 meeting (Action Item)

3. Executive Director's Report (Information Item) — Ronald L. Washington
   - CHFFA Fund Balances
   - Comprehensive Debt List Summaries
   - Tax-Exempt Bond Delegation of Powers Monthly Update
     - √ Exceptional Children's Foundation 1995 Series A Revenue Bonds (Termination Agreement)
     - √ Summary of Delegation Actions Taken from January 1, 2014 to December 4, 2014
   - HELP II Loan Program Delegation of Powers Monthly Update
     - √ No Action Taken
     - √ Summary of Delegation Actions Taken from January 1, 2014 to December 4, 2014
   - California Health Access Model Program (CHAMP) Update
   - Investment in Mental Health Wellness Grant Program Update

Business Items:
There will be a public comment period prior to Authority action on each item.

4. Resolution No. 2014-04 — Brock Lewis
   Resolution of the California Health Facilities Financing Authority Relating to the Approval of an Interagency Agreement with the State Treasurer's Office for Fiscal Year 2014-2015 in the amount of $270,992 (Action Item)

5. Resolution No. 399 — Michael Tang
Lincoln Glen Manor for Senior Citizens, Inc., San Jose, California

Resolution of the California Health Facilities Financing Authority Relating to the Issuance of Revenue Bonds to Refinance Projects for Lincoln Glen Manor for Senior Citizens, Inc.

Lincoln Glen Manor for Senior Citizens, Inc.'s Request for Approval of the Issuance of Revenue Bonds in an Amount Not to Exceed $13,000,000 (Action Item)

6. Resolution No. 2014-05 — Rosalind Brewer
Delegation Resolution for Bond Financings

Resolution of the California Health Facilities Financing Authority Delegating Certain Powers and Authorizing Certain Actions Related to Bond Financings (Action Item)

7. Resolution No. 2014-06 — Rosalind Brewer
Delegation Resolution for Loan Financings

Resolution of the California Health Facilities Financing Authority Delegating Certain Powers and Authorizing Certain Actions Related to Loan Financings (Action Item)

8. Resolution No. HII-288 — Paul Dulai
OPARC, Montclair, California

Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

OPARC's Request for Approval of a HELP II Loan in an Amount Not to Exceed $822,700 (Action Item)

9. Resolution No. HII-289 — Carolyn Aboubechara
Seneca Healthcare District, Chester, California

Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

Seneca Healthcare District's Request for Approval of a HELP II Loan in an Amount Not to Exceed $685,000 (Action Item)

10. Resolution No. MH 2014-23 through MH 2014-27 — Ronald L. Washington/ Janae Davis
    Investment in Mental Health Wellness Act of 2013

    Approval of Final Allocations to Certain Grant Applicants (names of these applicants and respective initial allocations are attached hereto as Attachment A) (Action Item)

11. Amendment to Resolution No. MH 2014-09 — Bianca Smith
    Investment in Mental Health Wellness Act of 2013

    Amendment of Resolution No. MH 2014-09 of the California Health Facilities Financing Authority Approving the Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of Merced

    County of Merced's Request to Amend the Project (Action Item)

12. Investment in Mental Health Wellness Grant Program Grant Funding Progress (Information Item) — Ronald L. Washington/ Janae Davis

13. Other Business

14. Public Comment

15. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **January 29, 2015**. To be included on the agenda, please submit applications, fees and other documents no later than **January 2, 2015**. For HELP II loans, please submit your application, fees and other documents by **December 22, 2014**. The following dates have tentatively been reserved for Calendar Year 2015 Authority Meetings:

February 26, 2015	March 26, 2015	April 30, 2015
May 28, 2015	June 25, 2015	July 30, 2015
August 27, 2015	September 24, 2015	October 29, 2015
November – No Meeting	December 3, 2015	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

Attachment A

Applicant		Capital Funding			Personnel Funding	Total Initial Allocation
		Crisis Residential	Crisis Stabilization	Mobile Crisis	Mobile Crisis	
23.	Fresno County	$3,100,714.60	0.00	0.00	0.00	$3,100,714.60
24.	Merced County *	$1,536,372.00	0.00	0.00	0.00	$1,536,372.00
25.	Sacramento County	$1,212,720.00	0.00	0.00	0.00	$1,212,720.00
26.	San Bernardino County	$3,945,906.00	0.00	0.00	0.00	$3,945,906.00
27.	San Joaquin County	0.00	0.00	0.00	$24,653.56	$24,653.56
	Sub-Totals:	$9,795,712.60	0.00	0.00		
	Capital Funding Total Recommended:	**$9,795,712.60**				
				Personnel Funding Total Recommended (12-Months):	**$24,653.56**	
					Grand Total:	**$9,820,366.16**

*With Madera, Tuolumne, Calaveras, Stanislaus and Mariposa

FINANCING TEAM

FOR

LINCOLN GLEN MANOR FOR SENIOR CITIZENS, INC.

Borrower:	Lincoln Glen Manor for Senior Citizens, Inc.
Agent for Sale:	California State Treasurer
Issuer's Counsel:	Attorney General's Office
Issuer's Financial Advisor:	Fieldman, Rolapp & Associates, Inc.
Issuer's Financial Analyst:	Macias Gini & O'Connell LLP
Trustee:	The Bank of New York Mellon Trust Company, N.A.
Trustee Counsel:	Dorsey & Whitney LLP
Bond Counsel:	Quint & Thimmig LLP
Disclosure Counsel:	Wilson Law Group
Borrower's Financial Advisor:	H.G. Wilson Municipal Finance, Inc.
Underwriters:	Piper Jaffray Edward D. Jones Southwest Securities
Auditor:	C. Rendell Bayless
Rating Agency:	Standard & Poor's Rating Services
Bond Insurance:	Office of Statewide Health Planning and Development (Cal-Mortgage)