CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

BILL LOCKYER, CHAIRMAN
State Treasurer

JOHN CHIANG
State Controller

MICHAEL COHEN
Director of Finance

JUDITH N. FRANK

JAY HANSEN

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OSCAR SABLAN, M.D.

JACK BUCKHORN

PEDRO REYES

EXECUTIVE DIRECTOR
Ronald L. Washington

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternative Location for CHFFA Teleconference Participation:

California Coastal Commission
Ventura District Office
89 So. California St., Suite 200
Ventura, California 93001-2801

Thursday, October 30, 2014, 2:00 P.M.
(or upon adjournment of the
California Educational Facilities Authority)

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

2. Approval of the Minutes from the September 25, 2014 meeting (Action Item)

3. Executive Director's Report (Information Item) — Ronald L. Washington
   - CHFFA Fund Balances
   - Comprehensive Debt List Summaries
   - Tax-Exempt Bond Delegation of Powers Monthly Update
     √ Internal Revenue Service (IRS) Examination of Revenue Bonds (Stanford Hospital & Clinics), 2006 Series A-1, 2006 Series A-2, 2006 Series A-3, 2006 Series B-1 and 2006 Series B-2
   - HELP II Loan Program Delegation of Powers Monthly Update
     √ No Action Taken
   - California Health Access Model Program (CHAMP) Update
   - Investment in Mental Health Wellness Grant Program Update
   - Authority Meeting Dates for the Calendar Year 2015

Business Items:
There will be a public comment period prior to Authority action on each item.

4. Resolution No. CHP-3 2014-02 — Jim Rennie
   Rady Children's Hospital – San Diego, San Diego, California

   Resolution of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding under the Children's Hospital Bond Act of 2008 to Rady Children's Hospital-San Diego

   Rady Children's Hospital – San Diego's Request for Approval of Allocation from the Children's Hospital Program of 2008 in the Grant Amount Not to Exceed $18,672,142 (Action Item)

5. Resolution No. HII-287 — Brock Lewis
   Creative Alternative for Learning and Living, Inc., Atascadero, California

   Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

   Creative Alternative for Learning and Living, Inc.'s Request for Approval of a HELP II Loan in an Amount Not to Exceed $220,000 (Action Item)

6. HELP II Loan Program — Margrit Lockett
   Six Rivers Planned Parenthood, Eureka, California

   Authorization to Issue Notice of Default to HELP II Loan Program Borrower, Six Rivers Planned Parenthood (Action Item)

7. Other Business

8. Public Comment

9. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is scheduled for **December 4, 2014**. To be included on the agenda, please submit applications, fees and other documents no later than **November 3, 2014**. The following dates have tentatively been reserved for the Calendar year 2015 Authority Meetings:

January 29, 2015	February 26, 2015	March 26, 2015
April 30, 2015	May 28, 2015	June 25, 2015
July 30, 2015	August 27, 2015	September 24, 2015
October 29, 2015	November – No Meeting	December 3, 2015

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.