CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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PEDRO REYES

EXECUTIVE DIRECTOR
Barbara J. Liebert

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Thursday, June 26, 2014 – 1:30 P.M.

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

2. Approval of the Minutes from the April 24, 2014 and May 29, 2014 meetings (Action Item)

3. Executive Director's Report (Information Item) — Barbara Liebert
   - CHFFA Fund Balances
   - Comprehensive Debt List Summaries
   - Tax-Exempt Bond Delegation of Powers Monthly Update
     - √ Catholic Healthcare West (Dignity Health), Series 2009D, and Series 2009F
     - √ Kaiser Permanente, Series 2011A, Series 2011B, Series 2011C, Series 2011D
     - √ Marshall Medical Center, Series 2012
   - HELP II Loan Program Delegation of Powers Monthly Update
     - √ No Action Taken
   - Investment in Mental Health Wellness Grant Program Update
   - California Health Access Model Program (CHAMP) Update

Business Items:
There will be a public comment period prior to Authority action on each item.

4.	Resolution No. 397 Providence Health System – Southern California Resolution of the California Health Facility Financing Authority Relating to the Issuance of Revenue Bonds for Providence Health System – Southern California Providence Health System – Southern California's Request for Approval of Bond Issuance in an Amount Not to Exceed $150,000,000 (Action Item)	Paul Dulai Brock Lewis
5.	Resolution No. MH 2014-10 Investment in Mental Health Wellness Act of 2013 Approval of Final Allocation to Monterey County in an Amount Not to Exceed $193,615.80 for Capital Funding for Mobile Crisis Support Team(s) (Action Item)	Janae Davis
6.	Amendment to Resolution No. HII-191 Strategies for Change, Sacramento, California Amendment of Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions Strategies for Change's Request for Subordination of the Authority's Lien Position on Real Property (Action Item)	Paul Dulai
7.	Annual Tax-Exempt Bond Fee Reduction Analysis (Information Item)	Barbara Liebert
8.	Other Business	
9.	Public Comment	
10.	Adjournment	

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **July 31, 2014**. To be included on the agenda, please submit applications, fees and other documents no later than **July 1, 2014**. For **HELP II loans**, please submit your application, fees and other documents **no later than June 20, 2014**. The following dates have tentatively been reserved for Calendar Year 2014 Authority Meetings:

August 28, 2014	September 2014	October 30, 2014
November	December 4, 2014	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

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CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

FINANCING TEAM

for

PROVIDENCE HEALTH SYSTEM – SOUTHERN CALIFORNIA

Trustee:	U.S. Bank National Association
Master Trustee:	The Bank of New York Mellon Trust Company, N.A.
Agent for Sale:	California State Treasurer
Issuer's Counsel:	Office of the Attorney General
Issuer's Financial Advisor:	Fieldman, Rolapp & Associates
Issuer's Financial Analyst:	Macias, Gini & O'Connell, LLP
Bond Counsel:	Sidley Austin LLP
Borrower's Counsel:	Foley & Lardner, LLP
Underwriter:	Bank of America Merrill Lynch
Underwriter's Counsel:	Hawkins, Delafield & Wood, LLP
Auditor:	KPMG
Rating Agencies:	Standard & Poor's Fitch Ratings Moody's