CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

BILL LOCKYER, CHAIRMAN
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PEDRO REYES

EXECUTIVE DIRECTOR
Barbara J. Liebert

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location via Teleconference:

Asset Strategies
c/o Gensler
500 S. Figueroa Street
Los Angeles, California 90071

Thursday, May 29, 2014 – 1:30 P.M.

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

2. Approval of the Minutes from the April 14, 2014 meeting (Action Item)

3. Executive Director's Report (Information Item) — Barbara Liebert
   - CHFFA Fund Balances
   - Comprehensive Debt List Summaries
   - Tax-Exempt Bond Delegation of Powers Monthly Update
     √ Kaiser Permanente, Series 2011A, Series 2011B, Series 2011C, Series 2011D
   - HELP II Loan Program Delegation of Powers Monthly Update
     √ No Action Taken
   - Amendments to the Regulations for the Children's Hospital Program of 2004 Update

Business Items:
There will be a public comment period prior to Authority action on each item.

4. Amendment to Resolution No. 392 — Paul Dulai/ Brock Lewis
   Providence Health System – Southern California

   Amendment of Resolution No. 392 of the California Health Facilities Financing Authority Authorizing the Issuance of Revenue Bonds for Providence Health System – Southern California to Extend the Expiration Date by One Year and to Increase the Principal Amount of the Bond Issue to Allow for the Refunding of All or a Portion of the Providence Health & Services Series 2008C Bonds

   Request for Bond Issuance in an Amount Not to Exceed $308,000,000 (Action Item)

5. Resolution No. HII-286 — Michael Tang
   California Family Life Center, Hemet, California

   Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

   California Family Life Center's Request for Approval of a HELP II Loan in an Amount Not to Exceed $213,750 (Action Item)

6. Amendment to Resolution No. MH 2014-06 — Paul Dulai
   Investment in Mental Health Wellness Act of 2013

   Amendment of Resolution No. MH 2014-06 of the California Health Facilities Financing Authority Approving the Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of Los Angeles (Action Item)

7. Amendment to Resolution No. MH 2014-18 — Carolyn Aboubechara
   Investment in Mental Health Wellness Act of 2013

   Amendment of Resolution No. MH 2014-18 of the California Health Facilities Financing Authority Approving the Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of Santa Barbara (Action Item)

8. Resolution No. 2014-03 — Barbara Liebert
   Resolution of the California Health Facilities Financing Authority Approving the Adoption of Regulations and Authorizing Permanent Rulemaking Proceedings for the Investment in Mental Health Wellness Act of 2013 (Action Item)

9. Other Business

10. Public Comment

11. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **June 26, 2014**. To be included on the agenda, please submit applications, fees and other documents no later than **June 2, 2014**. For HELP II loans, please submit your application, fees and other documents **no later than May 20, 2014**. The following dates have tentatively been reserved for Calendar Year 2014 Authority Meetings:

July 31, 2014	August 28, 2014	September 25, 2014
October 30, 2014	November – No Meeting	December 4, 2014

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

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FINANCING TEAM

for

PROVIDENCE HEALTH SYSTEM – SOUTHERN CALIFORNIA

Trustee:	U.S. Bank National Association
Master Trustee:	The Bank of New York Mellon Trust Company, N.A.
Agent for Sale:	California State Treasurer
Issuer's Counsel:	Office of the Attorney General
Issuer's Financial Advisor:	Fieldman Rolapp & Associates, Inc.
Issuer's Financial Analyst:	Macias Gini & O'Connell, LLP
Bond Counsel:	Sidley Austin LLP
Borrower's Counsel:	Foley & Lardner, LLP
Underwriter:	Bank of America Merrill Lynch, Merill Lynch, Pierce, Fenner & Smith Incorporated
Underwriter's Counsel:	Hawkins, Delafield & Wood, LLP
Auditor:	KPMG
Rating Agencies:	Standard & Poor's Fitch Ratings Moody's