CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

915 Capitol Mall, Suite 590
Sacramento, CA 95814
p (916) 653-2799
f (916) 654-5362
chffa@treasurer.ca.gov
www.treasurer.ca.gov/chffa

MEMBERS

BILL LOCKYER, CHAIRMAN
State Treasurer

JOHN CHIANG
State Controller

MICHAEL COHEN
Director of Finance

JUDITH N. FRANK

JAY HANSEN

ANN MADDEN RICE

OSCAR SABLAN, M.D.

JACK BUCKHORN

ASSEMBLY SPEAKER APPOINTEE - VACANT

EXECUTIVE DIRECTOR
Barbara J. Liebert

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Thursday, April 24, 2014 – 2:00 P.M.

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

2. Approval of the Minutes from the March 27, 2014 meeting (Action Item)

3. Executive Director's Report (Information Item) Barbara Liebert
   - CHFFA Fund Balances
   - Comprehensive Debt List Summaries
   - Tax-Exempt Bond Delegation of Powers Monthly Update
     - Sisters Charity of Leavenworth Health System, Series 2003
   - HELP II Loan Program Delegation of Powers Monthly Update
     - No Action Taken
   - Children's Hospital Program of 2004 (Proposition 61) Amendments to Regulations for Second Funding Round

Business Items:
There will be a public comment period prior to Authority action on each item.

4. Resolution No. MH 2014-01 through MH 2014-22 Barbara Liebert
   Investment in Mental Health Wellness Act of 2013

   Approval of Final Allocations to Certain Grant Applicants (names of these applicants and respective initial allocations are attached hereto as Attachment A) (Action Item)

5. Other Business

6. Public Comment

7. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for May 29, 2014. To be included on the agenda, please submit applications, fees and other documents no later than May 1, 2014. For HELP II loans, please submit your application, fees and other documents no later than April 21, 2014. The following dates have tentatively been reserved for Calendar Year 2014 Authority Meetings:

June 26, 2014	July 31, 2014	August 28, 2014
September 25, 2014	October 30, 2014	November – No Meeting
	December 4, 2014	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

Attachment A

	Applicant	Capital Funding			Personnel Funding	Total Initial Allocation
		Crisis Residential	Crisis Stabilization	Mobile Crisis	Mobile Crisis	
1.	Alameda County	$4,806,949.37	0.00	0.00	0.00	$4,806,949.37
2.	Butte County	$867,425.00	0.00	0.00	0.00	$867,425.00
3.	Contra Costa County	0.00	0.00	$290,753.52	$377,243.71	$667,997.23
4.	Fresno County	0.00	$794,795.45	0.00	0.00	$794,795.45
5.	Lake County	0.00	0.00	$114,035.09	$142,228.00	$256,263.09
6.	Los Angeles County	$35,000,000.00	$4,210,526.31	$559,233.00	$1,122,941.18	$40,892,700.49
7.	Marin County	0.00	0.00	$87,200.00	$352,168.05	$439,368.05
8.	Mendocino County	0.00	0.00	0.00	$40,713.18	$40,713.18
9.	Merced County *	$2,010,627.00	0.00	0.00	0.00	$2,010,627.00
10.	Monterey County	0.00	0.00	0.00	0.00	$ 0.00
11.	Napa County	0.00	0.00	$78,186.83	0.00	$78,186.83
12.	Nevada County	0.00	$500,000.00	0.00	0.00	$500,000.00
13.	Riverside County	$3,778,935.00	$2,102,065.00	$176,000.00	$599,415.22	$6,656,415.22
14.	Sacramento County	0.00	0.00	$54,696.49	$211,590.52	$266,287.01
15.	San Diego County	$3,688,468.00	0.00	0.00	0.00	$3,688,468.00
16.	San Joaquin County	0.00	$1,836,783.50	$206,400.00	$465,520.62	$2,508,704.12
17.	San Luis Obispo County	0.00	0.00	$155,215.00	0.00	$155,215.00
18.	Santa Barbara County	$450,000.00	$1,500,000.00	$50,000.00	$663,525.96	$2,663,525.96
19.	Santa Clara County	$3,963,106.00	$736,842.11	0.00	0.00	$4,699,948.11
20.	Sonoma County	0.00	$2,000,000.00	0.00	0.00	$2,000,000.00
21.	Ventura County	0.00	$1,134,777.11	$360,877.93	0.00	$1,495,655.04
22.	Yolo County	0.00	0.00	$177,500.00	0.00	$177,500.00
	Sub-Totals:	$54,565,510.37	$14,815,789.48	$2,310,097.86		
	Capital Funding Total Recommended:	**$71,691,397.71**				
		Personnel Funding Total Recommended (12-Months):			**$3,975,346.44**	
					Grand Total:	**$75,666,744.15**

*With Madera, Tuolumne, Calaveras, and Mariposa