CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

BILL LOCKYER, CHAIRMAN
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JACK BUCKHORN

SAMUEL QIU

EXECUTIVE DIRECTOR
Barbara J. Liebert

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location via Teleconference:

Qiu Accountancy Corporation
3580 Wilshire Blvd., Suite 1126
Los Angeles, California 90010

Monday, April 14, 2014 – 1:30 P.M.

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

Business Items:
There will be a public comment period prior to Authority action on each item.

2. Resolution No. 396 — Carolyn Aboubechara/ Bianca Smith

Lucile Salter Packard Children's Hospital at Stanford, Palo Alto, California

Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of Revenue Bonds to Finance Projects at the Health Facilities of Lucile Salter Packard Children's Hospital at Stanford

Lucile Salter Packard Children's Hospital at Stanford's Request for Approval of the Issuance of Revenue Bonds in an Amount Not to Exceed $200,000,000 (Action Item)

3. Investment in Mental Health Wellness Act of 2013 Appeals to the Authority Regarding Initial Allocation Determinations (Action Item) — Barbara Liebert

4. Other Business

5. Public Comment

6. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **April 24, 2014**. The deadline for submissions of applications and related documents to be included on the agenda has passed. The following dates have tentatively been reserved for Calendar Year 2014 Authority Meetings:

May 29, 2014	June 26, 2014	July 31, 2014
August 28, 2014	September 25, 2014	October 30, 2014
November – No Meeting	December 4, 2014	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

FINANCING TEAM

FOR

LUCILE SALTER PACKARD CHILDREN'S HOSPITAL AT STANFORD

Trustee:	Wells Fargo Bank, N.A.
Trustee's Counsel	Wells Fargo Bank, N.A.
Rating Agencies:	Standard & Poor's Fitch Ratings Moody's
Issuer's Financial Advisor:	Fieldman, Rolapp & Associates, Inc.
Issuer's Financial Analyst:	Macias Gini & O'Connell, LLP
Issuer's Counsel:	Office of the Attorney General
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Underwriter:	Morgan Stanley & Co., LLC
Underwriter's Counsel:	Sidley Austin, LLP
Borrower's Counsel:	Ropes & Gray, LLP
Borrower's Financial Advisor:	Hammond Hanlon Camp, LLC
Borrower's Auditor:	Pricewaterhouse Coopers, LLP
Potential Direct Loan Bank Purchasers:	Bank of America, N.A. JPMorgan Chase Bank, N.A. The Northern Trust Company SunTrust Bank Wells Fargo Municipal Capital Strategies, LLC U.S. Bank, N.A.