CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

BILL LOCKYER, CHAIRMAN
State Treasurer

JOHN CHIANG
State Controller

ANA J. MATOSANTOS
Director of Finance

GOVERNOR APPOINTEE - VACANT

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ANN MADDEN RICE

OSCAR SABLAN, M.D.

JACK BUCKHORN

SAMUEL QIU

EXECUTIVE DIRECTOR
Barbara J. Liebert

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location for CHFFA Teleconference Participation:

QIU Accountancy Corporation
3580 Wilshire Boulevard, Suite 1126
Los Angeles, California 90010

Friday, June 14, 2013 – 1:00 P.M.

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

Business Items:
There will be a public comment period prior to Authority action on each item.

2. Resolution No. 392 — Paul Dulai, Brock Lewis
   Providence Health System – Southern California, Los Angeles County, California

   Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of Revenue Refunding Bonds Related to the Refinancing of Projects at the Health Facilities of Providence Health System – Southern California

   Providence Health System – Southern California's Request for Approval of the Issuance of Revenue Bonds in an Amount Not to Exceed $149,705,000* (Action Item)

3. Amendment to Resolution No. 2012-07 — Bianca Smith

   Amendment to Resolution No. 2012-07 Authorizing the Execution of an Amended Interagency Agreement with the State Treasurer's Office in an Amount not to Exceed $299,928 for the Fiscal Year 2012/2013 (Action Item)

4. Annual Tax-Exempt Bond Fee Reduction Analysis (Information Item) — Barbara Liebert

5. Other Business

6. Public Comment

7. Adjournment

***NOTES:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

NOTICE

The next CHFFA meeting is tentatively scheduled for **June 27, 2013**. To be included on the agenda, please contact Martha Maldonado, Operations Manager at (916) 653-2799 to determine deadlines for submission of applications and related documents. The following dates have tentatively been reserved for Calendar Year 2013 Authority Meetings:

July 25, 2013	August 29, 2013	September 26, 2013
October 31, 2013	No November Meeting	December 5, 2013

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at http://www.treasurer.ca.gov/chffa.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

FINANCING TEAM

for

Providence Health System – Southern California

Trustee:	U.S. Bank National Association
Master Trustee:	The Bank of New York Mellon Trust Company, N.A.
Agent for Sale:	California State Treasurer
Issuer's Counsel:	Office of the Attorney General
Issuer's Financial Advisor:	Public Financial Management, Inc.
Issuer's Financial Analyst:	Macias Gini & O'Connell, LLP
Bond Counsel:	Sidley Austin LLP
Borrower's Counsel:	Foley & Lardner, LLP
Underwriter(s):	Bank of America Merrill Lynch
Underwriter's Counsel:	Hawkins, Delafield & Woods, LLP
Auditor:	KPMG
Rating Agencies:	Standard & Poor's Fitch Ratings Moody's