NOTICE OF PUBLIC HEARING

Notice is hereby given that on July 29, 2026, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 (the "Code") will be held by the California Health Facilities Financing Authority (the "Authority") with respect to the proposed issuance by the Authority of its qualified 501(c)(3) bonds, as defined in Section 145 of the Code for hospitals or other healthcare facilities, as one or more series of revenue bonds and/or one or more series of commercial paper revenue notes (hereinafter referred to as the "Tax-Exempt Obligations"), from time to time, pursuant to a plan of financing, for the benefit of Sutter Health (the "Borrower") and certain of its affiliates, such Tax-Exempt Obligations to be issued in one or more series, from time to time, in an amount not to exceed $1,800,000,000.

The property and facilities to be financed or refinanced with the proceeds of the Tax-Exempt Obligations (the "Projects") are or will be owned and/or principally used by one or more of Sutter Health and one or more of the following affiliates of Sutter Health (collectively, the "Project Affiliates"), each a California nonprofit public benefit corporation and each an organization described in Section 501(c)(3) of the Code:

- Sutter Health
- Sutter Bay Hospitals
- Sutter Bay Medical Foundation
- Sutter Valley Hospitals
- Sutter Valley Medical Foundation

Proceeds of the Tax-Exempt Obligations relating to the Projects may be used to refinance indebtedness that previously financed or refinanced the acquisition, construction, expansion, remodeling, renovation, furnishing and/or equipping (including by reimbursing expenditures made for such purposes) of certain capital improvements to certain hospital, health facilities and related facilities, including land, owned and/or principally used by one or more of the Project Affiliates and generally located at the following locations in the State of California:

i. the California Pacific Medical Center – Davies Campus, generally located at 601 Duboce Avenue, San Francisco ($85,000,000 maximum principal amount).

ii. the campus of Memorial Medical Center, generally located at 1700 Coffee Rd., Modesto ($30,000,000 maximum principal amount).

iii. the campus of Sutter Amador Hospital, generally located at 100 Mission Blvd., Jackson ($11,000,000 maximum principal amount).

iv. the campus of Sutter Roseville Medical Center, generally located at 1 Medical Plaza Drive, Roseville ($60,000,000 maximum principal amount).

v. the campus of Stockton Medical Plaza, generally located at 2505 West Hammer Lane, Stockton ($20,000,000 maximum principal amount).

vi. the campus of Mills-Peninsula Medical Center, generally located at 1501 Trousdale Drive, Burlingame ($274,000,000 maximum principal amount).

vii. the campus of Sutter Maternity and Surgery Center of Santa Cruz, generally located at 2900 Chanticleer Avenue, Santa Cruz ($40,000,000 maximum principal amount).

viii. the campuses of care centers, generally located at 480 Plumas Street and 550 B Street, Yuba City ($7,000,000 maximum principal amount).

ix. the campus of Sutter Medical Center, Sacramento, generally located at 2801 L Street and 2825 Capitol Avenue, Sacramento ($30,000,000 maximum principal amount).

x. the campus of Sutter Auburn Faith Hospital, generally located at 11815 Education Street, Auburn ($8,000,000 maximum principal amount).

xi. the campus of Sutter Davis Hospital, generally located at 2000 and 2020 Sutter Place, Davis ($4,00,000 maximum principal amount).

Proceeds of the Tax-Exempt Obligations relating to the Projects may be used to finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, furnishing and/or equipping (including by reimbursing expenditures made for such purposes) of certain capital improvements to certain hospital, health facilities and related facilities, including land, owned and/or principally used by one or more of the Project Affiliates and to finance working capital of one or more of the Project Affiliates, and generally located at the following locations in the State of California:

i. acquisition of Emery Yards generally located at 1400 53rd Street, Emeryville; 4556, 4563, 4595 and 5317 Horton Street, Emeryville; 5117 and 5555 Hollis Street, Emeryville; 5300 and 5600 Chiron Way, Emeryville ($500,000,000 maximum principal amount).

ii. the campus of Sutter Santa Clara generally located at 2431, 2441, 2451, 2811, 2817, 2821, 2831, and 2841 Mission College Blvd, Santa Clara ($200,000,000 maximum principal amount).

iii. the campus of the Sutter Arden care center generally located at 1651 Exposition Boulevard, Sacramento ($70,000,000 maximum principal amount).

iv. the campus of Sutter Medical Center, Sacramento generally located at 2825 Capitol Avenue, Sacramento ($60,000,000 maximum principal amount).

v. the campus of Sutter Roseville Medical Center generally located at 1 and 6 Medical Plaza Drive, Roseville ($60,000,000 maximum principal amount).

vi. medical office buildings generally located at 2 and 8 Medical Plaza, Roseville ($60,000,000 maximum principal amount).

vii. medical office building located at 660 J Street, Sacramento ($60,000,000 maximum principal amount).

viii. the campus of California Pacific Medical Center – Van Ness generally located at 1101 Van Ness Avenue, San Francisco ($60,000,000 maximum principal amount).

ix. acquisition of approximately 28 acres of vacant land generally located at Hacienda Drive and I-580, Dublin ($60,000,000 maximum principal amount).

x. acquisition of approximately 19 acres of land generally located near East Bidwell Street and Iron Point Road, Folsom ($30,000,000 maximum principal amount).

xi. medical office building generally located at 1655 Wellspring Drive, Folsom ($90,000,000 maximum principal amount).

xii. the campus of California Pacific Medical Center – Mission Bernal generally located at 3501 Cesar Chavez, San Francisco ($120,000,000 maximum principal amount).

xiii. medical office building generally located at 50 S San Mateo Drive, San Mateo ($50,000,000 maximum principal amount).

xiv. campus of Eden Medical Center generally located at 20103 Lake Chabot Road, Castro Valley ($10,000,000 maximum principal amount).

xv. campus of Modesto Cancer Center at Memorial Medical Center generally located at 1700 and 1800 Coffee Road, Modesto ($60,000,000 maximum principal amount).

xvi. medical office building generally located at 4480 Willow Road, Pleasanton ($60,000,000 maximum principal amount).

xvii. medical office building generally located at 5075 Hopyard Road, Pleasanton ($50,000,000 maximum principal amount).

xviii. laboratories generally located at 4125, 4155, 4255 & 4385 Hopyard Road, Pleasanton ($50,000,000 maximum principal amount).

xix. medical office building generally located at 8210 Laguna Boulevard, Elk Grove ($60,000,000 maximum principal amount).

Proceeds of the Tax-Exempt Obligations may also be applied to pay certain expenses incurred in connection with the issuance of the Tax-Exempt Obligations.

The hearing will commence at 10:00 a.m. (Pacific Time), or as soon thereafter as the matter can be heard, and will be held in Room 440, 915 Capitol Mall, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Tax-Exempt Obligations or on the nature and location of the Projects proposed to be financed or refinanced may attend the public hearing in person or by phone as follows: 844-767-5651 (U.S. toll free) (access code 5753196) or from a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922, or, prior to the time of the hearing, submit written comments to Carolyn Aboubechara, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Room 440, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: July 21, 2026