

CalCAP Participating Financial Institution Contact List for ZE Programs as of 06.12.26

	Participating Financial Institution	Contact Name	Phone Number	Website	<u>ZEHDV</u>	<u>ZEHDI</u>	<u>ZETBIF</u>	List of Counties Served	Small Business Lending and Other Services
1	California International Bank	Thanh Pham	(714) 619-7227	https://www.calibankna.com	X			All	Make SBA 504 loans, (3rd party and bridge); SBA 7a loans; CalCAP cash collateral loans; conventional CRE loans to owner occupants; business lines of credit; business equipment loans; business debt consolidation loans. Offer various deposit accounts and services
2	Crossroads Equipment Lease and Finance	Missy Gomez	(909) 477-0179	https://www.crlease.com/	X	X	X	All	Engage in the business of leasing and financing of commercial medium and heavy-duty trucks and tractors
3	Global Finance CDFI, LLC	Peter Walker	(949) 330-3591	https://globalcdfi.com/	X	X	X	All	Global Finance CDFI's mission is to empower underserved communities in California by providing responsible and accessible financial products and services to small businesses that promote sustainable community development. Global Finance CDFI is also a participating lender for IBank's Small Business Loan Guarantee Program (SBLGP) and provides loans from \$50,000 to \$6.25 million.
4	Isuzu Finance of America, Inc	Jim DeFrank	(914) 960-6691	www.isuzufin.com	X	X	X	All	Offer financing and leasing for commercial vehicles

No listing shall be considered an offer or promise to lend. All loan applications and underwriting are subject to the individual lender's policies.

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5	Regions Bank, formerly Ascentium Capital LLC	Bryan Wheeler	(281) 348-2046	https://ascentiumcapital.com/	X	X	X	All	Ascentium Capital is a national commercial equipment finance lender. Ascentium provides equipment term loans, leases, and working capital term loans to small-to-medium-sized businesses. It additionally partners with nearly 4,000 manufacturers, dealers, and distributors to provide financing of essential-use equipment for small-medium-sized business customers through a technology-enabled model
6	RSF Social Finance	Michael Jones	(415) 561-6195	https://rsfsocialfinance.org/	X	X	X	All	RSF Social Finance is a mission-driven lender providing senior secured debt loans to values-aligned organizations. We help regenerative enterprises and nonprofits grow by financing work in key impact areas including food & agriculture, climate & energy, education, and community impact. RSF offers loans ranging from \$500,000 to \$5 million, partnering with organizations tackling systemic challenges and advancing positive social and environmental change.
7	SLIM Capital LLC	Shervin Rashti	(310) 499-2506	www.slimcapital.com	X	X	X	All	
8	Verdant Commercial Capital LLC	Josh Patton	(586) 201-9699	www.verdantcc.com	X	X	X	All	

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9	VFS US LLC	Roger Sherwood	(336) 689-8845	https://www.volvofinancialservices.com/us/	X	X	X	All	VFS US LLC ("VFS") provides loans and other financial institutions for commercial customers of the Volvo Group, including Volvo Trucks, Mack Trucks, Prevost, Penta, and Volvo Construction Equipment. VFS finances trucks and equipment for customers of all sizes, segments and credit backgrounds.

We welcome new financial institutions. Begin with program information at:

<https://www.treasurer.ca.gov/cpcfca/calcap/index.asp>

Apply to be a participating financial institution for one or more programs here:

<https://www.treasurer.ca.gov/cpcfca/calcap/forms/application.pdf>

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