CALIFORNIA SCHOOL FINANCE AUTHORITY

300 S. Spring Street, Suite 8500
Los Angeles, CA 90013
p (213) 620-4608

915 Capitol Mall, Suite 220-W
Sacramento, CA 95814
p (916) 651-7710

csfa@treasurer.ca.gov
www.treasurer.ca.gov/csfa

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Katrina M. Johantgen

AGENDA – REVISED

CALIFORNIA SCHOOL FINANCE AUTHORITY
915 Capitol Mall, Room 121
Sacramento, California 95814

Public Participation Call-In Number*
(916) 573-6313
Phone conference ID: 554 166 418#

Thursday, October 29, 2026, at 9:30 a.m.

OPEN SESSION	**Presented by:**
1. Call to Order and Roll Call	Robert Rodriguez
2. Approval of September 24, 2026, Board Meeting Minutes (Action Item)	Katrina Johantgen
3. Executive Director's Report (Information Item)	Katrina Johantgen
4. Resolution No. 26 – 31 – Resolution of the California School Finance Authority Authorizing a Loan to the Authority in an Amount Not to Exceed $25,000,000, the Issuance by the Authority of a Promissory Note Evidencing the Obligations of The Authority in Connection With Such Loan, and a Loan from the Authority to KLARE Holdings, to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing and/or Equipping of Educational Facilities Located in San Diego County and Los Angeles County for Use by KIPP Socal Public Schools, Providing the Terms and Conditions for Such Loans and Promissory Note and Other Matters Relating Thereto, and Authorizing the Execution of Certain Documents in Connection Therewith (Action Item) • Borrower: KLARE Holdings • Borrower's Counsel: Musick, Peeler & Garrett LLP • Lender: Equitable Facilities Fund, Inc. ("EFF") • Lender's Counsel: Orrick, Herrington & Sutcliffe LLP • Issuer's Counsel: Office of the Attorney General • Trustee: Zions Bancorporation, National Association, f/k/a/ Zions Bank	Mita Parikh/Robby Biegler
5. Resolution No. 26 – 32 – Approval of Financial Soundness Determination of Final Apportionment through the Charter School Facilities Program for San Diego Academy of Excellence located in San Diego County (Action Item)	Colin Smith

6.	Resolution No. 26 – 33 – Approval of Financial Soundness Determination of Final Apportionment through the Charter School Facilities Program for Tree of Life International Charter located In Shasta County (Action Item)	Colin Smith
7.	Resolution No. 26 – 34 – Approval of Financial Soundness Determination for Final Conversion as a Successor through the Charter School Facilities Program for Goethe International Charter School (TK-8) located In Los Angeles County (Action Item) [This item is an alternative proposal to item 8 for the same site.]	Colin Smith
8.	Resolution No. 26 – 35 – Approval of Financial Soundness Determination for Final Conversion as a Successor through the Charter School Facilities Program for Goethe International Charter School (6-8) located In Los Angeles County (Action Item) [This item is an alternative proposal to item 7 for the same site.]	Colin Smith
9.	Resolution No. 26 – 36 – Approval of the Charter School Revolving Loan Fund Program Recommendations and Amounts for eligible applicants listed in Exhibit A (Action Item)	Colin Smith/Jeffrey Taylor
10.	Resolution No. 26 – 37 – Authorizing the Readoption of Emergency Regulations for the Charter School Revolving Loan Fund Program (Article 1.6 (Commencing with Section 10170.19) of Division 15 of Title 4 of the California Code of Regulations) (Action Item)	Ryan Storey
11.	Resolution No. 26 – 38 – Approval of Amendments to Regulations for the Charter School Revolving Loan Fund Program (Article 1.6 (Commencing with Section 10170.19) of Division 15 of Title 4 of the California Code of Regulations) and Authorizing the Regular Rulemaking Process (Action Item)	Ryan Storey
12.	Resolution No. 26 – 39 – Delegating Certain Powers and Authorizing Certain Actions Related to Debt Financings (Action Item)	Katrina Johantgen
13.	Public Comments	
14.	Adjournment	

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
300 South Spring Street, Suite 8500
Los Angeles, California 90013
(213) 620-2305

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Exhibit A
Charter School Revolving Loan Fund Program
Resolution No. 26-36
California School Finance Authority
October 29, 2026

	Charter School	Affiliated Organization	Authorizer	County	Loan Not to Exceed Amount**
1	All Tribes Charter	All Tribes American Indian Charter	Warner Unified	San Diego	$500,000
2	Aspen Meadow Public	Aspen Public Schools	Fresno Unified	Fresno	$250,000
3	Aspen Ridge Public	Aspen Public Schools	Fresno Unified	Fresno	$250,000
4	Aspen Valley Preparatory Academy	Aspen Public Schools	Fresno Unified	Fresno	$500,000
5	Maria Montessori Charter Academy	Maria Montessori Charter Academy	Rockland Unified	Placer	$250,000
6	Orange County Academy of Science & Arts	Orange County Academy of Sciences and Arts, Inc.	Orange County Department of Education	Orange	$250,000
7	Orange County Academy of Science & Arts Three	Orange County Academy of Sciences and Arts, Inc.	Orange County Department of Education	Orange	$500,000
8	REACH Leadership STEAM Academy	REACH Leadership STEAM Academy	Riverside Unified	Riverside	$250,000
9	Valley Life Charter	Valley Life Charter, Inc.	Tulare County Office of Education	Tulare	$500,000
10	Woodward Leadership Academy	Woodward Leadership Academy, Inc.	San Bernardino City Unified	San Bernardino	$500,000

*** Preliminary, subject to change.*