NOTICE OF PROPOSED FINANCING
BY THE CALIFORNIA SCHOOL FINANCE AUTHORITY

NOTICE IS HEREBY GIVEN that on November 16, 2026 at 9:00 a.m., the California School Finance Authority (the "Authority") will hold a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") with respect to the proposed issuance and sale of revenue bonds, pursuant to a plan of financing and in one or more series from time to time, on behalf of Lighthouse Facilities, LLC and/or Lodestar Facilities, LLC, each a California limited liability company whose sole member is an organization described in Section 501(c)(3) of the Code, or a successor or related entity (the "Borrower"), in an aggregate principal amount not to exceed $11,000,000 (collectively, the "Bonds").

The proceeds of the Bonds will be used: (1) to finance, refinance and/or reimburse the Borrower for: (A) up to $8,000,000 of the costs of the construction, expansion, remodeling, renovation, improvement, furnishing and equipping of an approximately 59,275 square foot educational facility known as Lodestar, A Lighthouse Community Charter Public School, located at 701 and 735 105th Avenue, Oakland, CA 94603, designed to serve approximately 861 students in grades transitional kindergarten through 12; and (B) up to $8,000,000 of the costs of the construction, expansion, remodeling, renovation, improvement, furnishing and equipping of an approximately 73,832 square foot educational facility known as Lighthouse Community Charter School and Lighthouse Community Charter High School, located at 444 Hegenberger Road, Oakland, CA 94621, designed to serve approximately 861 students in grades transitional kindergarten through 12 (together, the "Project"); (2) to pay certain expenses incurred in connection with the issuance of the Bonds; (3) to pay capitalized interest on the Bonds; and (4) to fund a debt service reserve fund and/or related working capital with respect to the Bonds. The Project will be leased and operated as a public charter school by Lighthouse Community Public Schools, a California nonprofit public benefit corporation, an organization described in Section 501(c)(3) of the Code, and an operator of public charter schools, for the purpose of serving a student population that has been historically underserved by the traditional school system in Oakland and preparing a diverse student population for college and a career of their choice. The Bonds are expected to be issued as "qualified 501(c)(3) bonds" under Section 145 of the Code.

Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the Project proposed to be financed may attend the public hearing in person or by phone at 844-767-5651 (participant code 8085287), or may, prior to the time of the hearing, submit written comments to Katrina M. Johantgen, Executive Director, California School Finance Authority, 915 Capitol Mall, Suite 220 , Sacramento, CA 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information concerning the Bonds and the Project is available from the Authority at the address given above.

Dated: November 9, 2026