



**CALIFORNIA SCHOOL FINANCE AUTHORITY
REQUEST FOR POST-BOND ISSUANCE ACTIONS**

Complete this request form (Request Form) if you wish for the California School Finance Authority (CSFA or Authority) to take certain post-bond issuance actions (Request) in connection with outstanding CSFA) conduit financings. Such actions include, but are not limited to, updating debt-related documents, tax form requests, finance team adjustments, signature page requests, etc. This Request Form initiates the CSFA process. Such actions cannot be initiated before this form is submitted to the Authority.

Upon receipt of the completed Request Form, Issuer’s Counsel will decide if the Request falls within the scope of authority delegated (Delegation Authority) to CSFA’s Executive Director (Executive Director) by the CSFA Board, or if the Request requires Authority Board approval.

ALL DOCUMENTS WILL NEED TO BE REVIEWED BY ISSUER’S COUNSEL. ISSUER’S COUNSEL FEES WILL NEED TO BE PAID BY THE BORROWER. ADDITIONALLY, DEPENDING ON THE NATURE OF THE REQUEST, CSFA MAY REQUIRE, AS A CONDITION TO CLOSING OR TAKING ACTION, REIMBURSEMENT FOR ANY REQUEST-RELATED COSTS INCURRED THAT FALL OUTSIDE THE SCOPE OF THE ANNUAL ADMINISTRATIVE FEES.

**Once the Request Form has been processed, the requesting party will be notified, within 21 business days, (i) whether the Request will be handled by the Executive Director or taken to the CSFA Board for its consideration; and (ii) whether reimbursement of CSFA and Issuer’s Counsel costs will be required.

1. Date of Request:

2. Name, position/title and contact information for party making the Request:

Name:	Position/Title:	Phone Number:

3. Name, Dated Date, Maturities and CUSIPs of Bond Issue (if the Request pertains only to certain CUSIPs and/or Maturities of the bond issue):

Bond Name:	Maturity:	CUSIP:
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4. Proposed Timeline for Closing. Targeted Board Meeting Date (when applicable). Note that Requests to be handled by the CSFA Board will require additional time:

Proposed Timeline:	Board Meeting Date:

5. Provide background information as to why amendment(s), substitution(s) or other action(s) is/are needed/requested.

6. Identify the original transaction documents (Indenture, Loan Agreement, etc.), including specific section numbers, that govern or relate to the Request. Describe how the Request is already authorized or contemplated by such documents.

7. Specify each of the actions requested of CSFA (e.g., consenting to amendment, sending direction to Trustee, providing Notice to certain parties).

8. Identify any transaction documents to be amended (please provide draft documents to implement the Request as soon as possible):

- Indenture
- Loan Agreement
- 8038
- Tax Certificate/Agreement
- Arbitrage Rebate Forms
- Other – Please specify:

9. Will the actions contemplated result in a reissuance for federal tax law purposes?

Yes / No

If yes, please provide a draft of the TEFRA notice, and, if required, a draft amendment to the Tax Agreement (or similar tax document).

10. Is Bond Counsel willing to provide an opinion to the effect that the proposed action(s) is/are in accordance with the related transaction documents?

Yes / No

If no, please explain:

11. If the bonds associated with the Request were issued as tax-exempt bonds, is Bond Counsel willing to provide an opinion to the effect that the proposed actions will not adversely affect the tax-exempt status of the bonds? If no, please explain.

Yes / No

If no, please explain:

12. Provide any additional information that requesting party believes would be helpful to the understanding or processing of the Request.

13. If involved in the Request, provide contact information for the following:

Bond Counsel:		Borrower:	
Name		Name	
Address		Address	
City/State/Zip		City/State/Zip	
Phone		Phone	
Email		Email	

Borrower's Counsel:		Financial Advisor:	
Name		Name	
Address		Address	
City/State/Zip		City/State/Zip	
Phone		Phone	
Email		Email	

Special Counsel:		Other:	
Name		Name	
Address		Address	
City/State/Zip		City/State/Zip	
Phone		Phone	
Email		Email	

The Request Form must be submitted via email/scan.

Should you have any questions or need additional information, please contact Robby Biegler, Bond Program Lead at robert.biegler@treasurer.ca.gov.