Under $5,000 Asset Certification

For households whose combined net assets do not exceed $4999.99.

Complete one form for households with joint assets or one form per person with separate assets. If a household contains both joint and separate assets, use separate forms and list the joint asset on both forms with the statement **(Joint)** next to the applicable asset.

Household Name: ______________________________ Unit #: __________

Development Name: __________________________ City: ________________

Complete the following:

1. Choose one:

☐ I/we do not have any assets at this time.
If this box is checked, draw a line through the asset information below and go to Question #2.

☐ My/our assets include:
Please complete fully. Put a zero, line, or dash in columns that do not apply.

	(A) Cash Value*	**(B)** Int. Rate	**(A*B)** Annual Income	**Source**	**(A)** Cash Value*	**(B)** Int. Rate	**(A*B)** Annual Income	**Source**
$	______	______	______	Checking I	______	______	______	Savings I
$	______	______	______	Checking II	______	______	______	Savings II
$	______	______	______	EBT / Debit	______	______	______	CD
$	______	______	______	Paypal/Venmo/Etc	______	______	______	Crypto
$	______	______	______	IRA Account	______	______	______	401K
$	______	______	______	Money Market	______	______	______	Trust
$	______	______	______	Cash >$250	______	______	______	Stocks
$	______	______	______	Life Insurance Policies with cash out option				
$	______	______	______	Other Retirement/Pension Funds not named above				
$	______	______	______	Other (list)______________________				

Note: Certain funds (retirement, pension, trust) may not be fully accessible. Include only the amounts that are.

** Cash value is defined as market value minus the cost of converting the asset to cash, such as, broker's fees, settlement costs, outstanding loans, early withdrawal penalties, etc.*

2. Choose one:

☐ I/we have <u>not</u> sold or given away assets (including cash, real estate, etc.) for less than market value during the past two (2) years.

☐ Within the past two (2) years, I/we have sold or given away assets (including cash, real estate, etc.) for more than $1,000 below their fair market value (FMV).

Those amounts are included above and are equal to a total of: ____________________
Amount equals the difference between fair market value and the amount received

3. **Please complete:**

The net family assets (*as defined in 24 CFR 813.102)* **above do not exceed $5,000 and the total annual income** *(add all annual income columns)* **from the net family assets is $ ____________________ This amount is included in total gross annual income.**

Under penalty of perjury, I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of a lease agreement.

____________________________________	____________________
Applicant/Tenant Signature	Date
____________________________________	____________________
Applicant/Tenant Signature	Date