

## Under \$5,000 Asset Certification

*For households whose combined net assets do not exceed \$4999.99.*

Complete one form for households with joint assets or one form per person with separate assets. If a household contains both joint and separate assets, use separate forms and list the joint asset on both forms with the statement **(Joint)** next to the applicable asset.

Household Name: \_\_\_\_\_ Unit #: \_\_\_\_\_

Development Name: \_\_\_\_\_ City: \_\_\_\_\_

### Complete the following:

#### 1. Choose one:

I/we do not have any assets at this time.  
*If this box is checked, draw a line through the asset information below and go to Question #2.*

My/our assets include:  
*Please complete fully. Put a zero, line, or dash in columns that do not apply.*

	(A) Cash Value*	(B) Int. Rate	(A*B) Annual Income	Source	(A) Cash Value*	(B) Int. Rate	(A*B) Annual Income	Source
\$	_____	_____	_____	Checking I	_____	_____	_____	Savings I
\$	_____	_____	_____	Checking II	_____	_____	_____	Savings II
\$	_____	_____	_____	EBT / Debit	_____	_____	_____	CD
\$	_____	_____	_____	Paypal/Venmo/Etc	_____	_____	_____	Crypto
\$	_____	_____	_____	IRA Account	_____	_____	_____	401K
\$	_____	_____	_____	Money Market	_____	_____	_____	Trust
\$	_____	_____	_____	Cash >\$250	_____	_____	_____	Stocks
\$	_____	_____	_____	Life Insurance Policies with cash out option				
\$	_____	_____	_____	Other Retirement/Pension Funds not named above				
\$	_____	_____	_____	Other (list) _____				

*Note: Certain funds (retirement, pension, trust) may not be fully accessible. Include only the amounts that are.*

*\* Cash value is defined as market value minus the cost of converting the asset to cash, such as, broker's fees, settlement costs, outstanding loans, early withdrawal penalties, etc.*

#### 2. Choose one:

I/we have not sold or given away assets (including cash, real estate, etc.) for less than market value during the past two (2) years.

Within the past two (2) years, I/we have sold or given away assets (including cash, real estate, etc.) for more than \$1,000 below their fair market value (FMV).

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Those amounts are included above and are equal to a total of: \_\_\_\_\_  
*Amount equals the difference between fair market value and the amount received*

**3. Please complete:**

**The net family assets (as defined in 24 CFR 813.102) above do not exceed \$5,000 and the total annual income (add all annual income columns) from the net family assets is \$ \_\_\_\_\_ This amount is included in total gross annual income.**

Under penalty of perjury, I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of a lease agreement.

\_\_\_\_\_  
Applicant/Tenant Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Applicant/Tenant Signature

\_\_\_\_\_  
Date